



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED

19 ซอยรามคำแหง 60 แยก 8 (สวนสน 8) ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพมหานคร 10240

19 Soi Ramkhamhaeng 60 Yaek 8 (Suanson 8), Ramkhamhaeng Rd., Huamark, Bangkok 10240 THAILAND

Tel.+662 735-0801 (10 lines) Fax.+662 735-1941 E-mail: info@tndt.co.th Website: www.tndt.co.th เลขทะเบียน บมจ. 0107550000025



No. TH10/4807

TNDT 592/2021

December 14, 2021

Subject : Notification of Conversion Price Calculation and Registration of Change of Paid-up Capital.

To : The President

The Stock Exchange of Thailand

According to Thai Nondestructive Testing Public Company Limited (“The Company”) has operated to offered and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for Thai Nondestructive Testing Public Company Limited’s Long-term Convertible Debentures No.5/2021 due 2024.” in the amount of 20,000 shares (20 million Baht) to Advance Opportunities Fund (“AO Fund”) and the amount of 10,000 shares (10 million Baht) to Advance Opportunities Fund 1 (“AO Fund 1”). The total amount is 10,000 shares (10 million Baht) on November 24, 2021. Then the convertible debenture holders, namely AO Fund and AO Fund 1 notified the conversion of convertible debenture on November 26, 2021 and on December 2, 2021 as follows

November 26, 2021

AO Fund notified the conversion of convertible debenture 5,000 shares (5 million Baht) to 5,964,451 ordinary shares, at the conversion price of Baht 0.8383 per share, which is a convertible price of not less than 90% of the market price, while the price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

The weighted average price of the Company's shares for the past 15 business days are as follows:

Date	Number of shares	Total Value ('000 Baht)
05 - 11 - 2021	396,040	302.85
08 - 11 - 2021	429,343	327.19
09 - 11 - 2021	394,839	297.90
10 - 11 - 2021	583,261	443.94
11 - 11 - 2021	303,030	229.83
12 - 11 - 2021	484,248	365.54
15 - 11 - 2021	75,877,882	66,128.39
16 - 11 - 2021	13,306,352	11,442.82
17 - 11 - 2021	61,373,255	55,141.61
18 - 11 - 2021	29,689,772	27,044.42
19 - 11 - 2021	30,154,650	28,712.37
22 - 11 - 2021	12,065,980	11,628.82
23 - 11 - 2021	8,170,714	7,804.96
24 - 11 - 2021	16,705,674	15,703.01
25 - 11 - 2021	88,206,160	89,385.50
Total	338,141,200	314,959.15

Remark: Information from www.setsmart.com

Market price = 0.9314 baht per share and 90% of the market price = 0.8383 baht per share.



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AO Fund 1 notified the conversion of convertible debenture 5,000 shares (5 million Baht) to 5,964,451 ordinary shares, at the conversion price of Baht 0.8383 per share, which is a convertible price of not less than 90% of the market price, while the price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

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25 - 11 - 2021	88,206,160	89,385.50
Total	338,141,200	314,959.15

Remark: Information from www.setsmart.com

Market price = 0.9314 baht per share and 90% of the market price = 0.8383 baht per share.

December 2, 2021

AO Fund notified the conversion of convertible debenture 5,000 shares (5 million Baht) to 4,164,237 ordinary shares, at the conversion price of Baht 1.2007 per share, which is a convertible price of not less than 90% of the market price, while the price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

The weighted average price of the Company's shares for the past 15 business days are as follows:

Date	Number of shares	Total Value ('000 Baht)
11 - 11 - 2021	303,030	229.83
12 - 11 - 2021	484,248	365.54
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22 - 11 - 2021	12,065,980	11,628.82
23 - 11 - 2021	8,170,714	7,804.96
24 - 11 - 2021	16,705,674	15,703.01
25 - 11 - 2021	88,206,160	89,385.50
26 - 11 - 2021	15,150,631	18,379.76
29 - 11 - 2021	56,177,794	86,388.23
30 - 11 - 2021	117,925,036	225,220.68
01 - 12 - 2021	101,287,011	192,737.28
Total	626,878,189	836,313.22

Remark: Information from www.setsmart.com

Market price = 1.3341 baht per share and 90% of the market price = 1.2007 baht per share.

AO Fund 1 notified the conversion of convertible debenture 5,000 shares (5 million Baht) to 4,164,237 ordinary shares, at the conversion price of Baht 1.2007 per share, which is a convertible price of not less than 90% of the market price, while the price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

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The conversion price on November 26, 2021 is equal to 0.8383 baht per share and on December 2, 2021 is equal to 1.2007 baht per share, which is not lower than 90 percent of the said weighted average price. Therefore, it does not meet the conditions that prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period) pursuant to Notification of the Stock Exchange of Thailand, Re : Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015), Debenture holder will receive the convertible debentures in the amount of 20,257,376 shares and the Company's remaining amount of shares being reserved for the next convertible debentures in the amount of 819,141 shares

The Company would like to inform that the Company has completely registered the change in its paid-up capital from Baht 110,341,935.00 to Baht 120,470,623.00 with registrar of Department of Business Development, Ministry of Commerce on December 13, 2021. As a result, the Company has the paid-up capital of Baht 120,470,623.00, divided in to 240,941,246 ordinary shares at a par value of Baht 0.50 each.

Please be informed accordingly.

Yours Sincerely,

Chomduen Satavuthi



(Miss Chomduen Satavuthi)

Managing Director