



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED

19 ซอยรามคำแหง 60 แยก 8 (สวนสน 8) ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพมหานคร 10240

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ISO 17020:2012



ISO 9001:2015

TNDT 004/2025

Date : 8 January 2025

Subject : Progress Report on purchasing newly issued ordinary shares in High Kick Co., Ltd.

To : Directors and Manager

The Stock Exchange of Thailand

According to the Board of Directors Meeting No. 4/2024 held on June 7, 2024 of Thai Nondestructive Testing Public Company Limited (the “Company”) resolved to approve the acquisition of assets by purchasing newly issued ordinary shares in High Kick Company Limited (“High Kick”) (which High Kick is not a connected person according to the connected transaction notifications). The Company successfully made acquisitions on December 27, 2024, as detailed below;

1. High Kick operates a business of manufacturing and distributing functional drinks and/or energy drinks.
2. The Company acquisitions newly issued ordinary shares in High Kick, representing 30% of the total shares after the capital increase. The total investment value is 69,989,700 baht (sixty-nine million nine hundred eighty-nine thousand seven hundred baht), which does not exceed 70,000,000 Baht as the Board of Directors approved. The source of funds for this transaction will come from the issuance and offering of newly issued shares offered to existing shareholders in proportion to their shareholding (Right Offering), in accordance with the purpose of using the additional capital as approved in the Extraordinary General Meeting of Shareholders No. 1/2024 on July 26, 2024.
3. The fair value of High Kick is 284.36 million Baht or equal to 633.54 Baht per share, based on the valuation of ordinary shares of High Kick conducted by 168 Advisory Company Limited, a financial advisor which is not on the list of the SEC, using the Discounted Cash Flow method. High Kick offered to sell 183,700 common shares (30 percent of the total number of shares after the capital increase) to the Company, with a par value of 100 baht per share, at an offering price of 381.00 baht per share.
4. The transaction of investment in ordinary shares of High Kick is an acquisition of assets according to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (“**Acquisition and Disposition Notifications**”). The total transaction size, calculated according to various criteria set out in the Acquisition or Disposal Notifications, has the highest size of 9.84% based on the total value of consideration criteria, which is the criterion that yields the maximum transaction size, as referenced from the consolidated financial statements for the first quarter ended on 31 March 2024, which have been reviewed by a certified public accountant (on the date the Board of Directors resolved). As the transaction size is less than 15%, the Company is not required to take action according to the Acquisition or Disposal Notifications.
5. The Company sent 1 representative, namely Mr. Thanun Satavuthi, Deputy Managing Director, to be a director out of 3 directors.



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Please be informed accordingly



Yours sincerely,

*Chomduen Satavuthi*

(Miss Chomduen Satavuthi)

Managing Director