

EANS-General Meeting: Schoeller-Bleckmann Oilfield Equipment AG / Invitation to the General Meeting

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SCHOELLER-BLECKMANN OILFIELD EQUIPMENT Aktiengesellschaft
Ternitz, FN 102999w
(the "Company")
Website: www.sbo.at
Fax no.: +43 (0)2630 315501

I N V I T A T I O N

We hereby invite our shareholders to the

Annual General Meeting

to be held on Thursday 25 April 2013 at 10:00 a.m.
in 2630 Ternitz, Theodor-Körner-Platz 2, ("Stadthalle")

with the following Agenda:

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1)
Submission of the approved annual financial statements according to the Austrian Commercial Code (UGB) including the notes and management report, the corporate governance report, the consolidated financial statements according to IFRS including the notes thereto and the group management report, the Executive Board's proposal on the appropriation of the balance sheet profit, in each case in relation to the fiscal year ended 31 December 2012, and submission of the report of the Supervisory Board for the fiscal year 2012.

2)
Resolution on the appropriation of the balance sheet profit as set out in the annual financial statements for the fiscal year ended 31 December 2012.

3)
Resolution on the discharge of the members of the Executive Board for the fiscal year 2012.

4)
Resolution on the discharge of the members of the Supervisory Board for the fiscal year 2012.

5)
Election of the auditors of the annual financial statements and the consolidated financial statements for the fiscal year 2013.

6)
Resolution on the remuneration of the members of the Supervisory Board pursuant to Section 13 (4) of the Articles of Association.

7)
Elections to the Supervisory Board.
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Right to attend and record date (Section 106 (6) and (7) Stock Corporation Act: The right to attend the Annual General Meeting and to exercise shareholder rights which have to be asserted at the Annual General Meeting, pursuant to Section 111 (1) and (2) AktG, depend on the ownership of shares at the end of the 10th day before the date of the Annual General Meeting (record date), and, accordingly, on the ownership of shares on 15 April 2013, 12:00 p.m. midnight. Attendance of the Annual General Meeting is permitted only if a person is a shareholder on that record date and proves this fact to the Company. Such proof (deposit confirmation) must be received by the Company pursuant to Section 10a AktG, no later than 22 April 2013, exclusively at one of the addresses below:

By post/courier or personally delivered:

Schoeller-Bleckmann
Oilfield Equipment AG
Hauptstraße 2
2630 Ternitz

or

By telefax: +43 (0)1 8900 500 65

By e-mail: anmeldung.sbo@hauptversammlung.at.

SCHOELLER-BLECKMANN OILFIELD EQUIPMENT Aktiengesellschaft no longer accepts deposit certificates and statements pursuant to Section 114 (1), sentence four AktG transferred via an international, particularly secure communications network of banks (SWIFT) as other electronic communication channels (telefax and e-mail) are made available instead. This is due to the fact that, for previous AGMs, SCHOELLER-BLECKMANN OILFIELD EQUIPMENT Aktiengesellschaft offered SWIFT as an electronic form of communication of which custodian banks did not make use.

The deposit confirmation must be issued by the custodian bank which must be registered in a member state of the European Economic Area or in a full OECD member state. Furthermore, it must contain the information set forth in Section 10a (2) AktG and refer to the above record date. Deposit confirmations are accepted in the German or English language only.

Representation by proxies (Section 106 (8) AktG):

Each shareholder entitled to attend the Annual General Meeting has the right to appoint a natural or legal person as proxy (Sections 113, 114 AktG). Such proxy attends the Annual General Meeting on behalf of the shareholder and has the same rights as the shareholder he/she represents. The Company itself, a member of the Executive Board or the Supervisory Board may exercise voting rights as proxy only to the extent the shareholder has issued an explicit voting instruction on the individual items on the Agenda. The proxy must be granted to a specific person. The proxy must be issued in text form pursuant to Section 13 (2) AktG; its revocation must also be made in text form. The proxy and/or its revocation must be sent to and retained by the Company. Proxies may be submitted to the Company no later than on 24 April 2013, 4:00 p.m. by post to 2630 Ternitz, Hauptstraße 2, by telefax (+43 (0)1 8900 500 65) or by e-mail: anmeldung.sbo@hauptversammlung.at. Otherwise, shareholders are kindly requested to present their proxies and/or revocations to the registration desk of the Annual General Meeting at its venue. For the appointment of a proxy and its revocation, the proxy form made available by the Company for its shareholders on the Company's website (www.sbo.at) must be used (Section 114 (3) AktG). If requested, proxy forms can also be sent to shareholders by post.

If a shareholder has granted a proxy to his/her custodian bank, it is sufficient for the credit institution to declare that it was granted proxy in addition to issuing the deposit confirmation.

Information on shareholder rights (Section 106 (5) AktG):

Shareholders whose aggregate shareholdings equal five percent of the Company's share capital may, pursuant to Section 109 AktG, request in writing that additional items be put on the Agenda of the Annual General Meeting and be announced publicly. Each item that is requested to be added to the Agenda must be accompanied by a resolution proposal including a statement on the reasons for this request. Applicants must have held shares for at least three months prior to submitting the request. The shareholder's request must be received by the Company by the 21st day prior to the Annual General Meeting, that is no later than on 4 April 2013, and directed to the address 2630 Ternitz, Hauptstraße 2.

Furthermore, shareholders whose aggregate shareholdings equal one percent of the Company's share capital may, pursuant to Section 110 AktG, submit to the Company proposals for resolution on any item of the Agenda in text form and request that such proposals be made available on the Company's website together with the names of the respective shareholders, the statement of reasons to be enclosed and the statement, if any, of the Executive Board or the Supervisory Board. If proposals are made on the election of a member of the Supervisory Board, the statement of reasons is replaced by a statement of the suggested candidate, pursuant to Section 87 (2) AktG. This request is considered valid if received by the Company no later than on the seventh working day prior to the Annual General Meeting, that is no later than on 16 April 2013, and directed to the address 2630 Ternitz, Hauptstraße 2, or by telefax to +43 (0)2630 315501.

On request, each shareholder is entitled to obtain information about matters concerning the Company at the Annual General Meeting to the extent that this is necessary to properly assess the items on the Agenda (Section 118 AktG).

Shareholder rights linked to ownership of shares during a certain period of time can be exercised only if the shareholder status in the relevant period is proved by submitting a deposit confirmation pursuant to Section 10a AktG. When

presented to the Company, the deposit confirmation may not be older than seven days.

Further information on the above shareholder rights pursuant to Sections 109, 110, 118 and 119 AktG is available on the Company's website (www.sbo.at).

Total number of shares and voting rights at the time of convocation (Section 106 (9) AktG):

Pursuant to Section 83 (2) (no 1) Stock Exchange Act and Section 106 (9) AktG we announce that the share capital of the company is EUR 16,000,000.-- and is divided into 16,000,000 no-par value bearer shares with a nominal of EUR 1.00 each. Each no-par value bearer share confers the right to one vote. Taking into account 39,884 treasury shares, for which the right to vote cannot be exercised pursuant to Section 65 (5) AktG, a total of 15,960,116 voting rights exist as of 25 March 2013.

In particular, the following information will be accessible through the Company's website (www.sbo.at/Investor Relations/Annual General Meeting) from 4 April 2013 and will also be available during the AGM:

- Annual financial statements according to Austrian Commercial Code for the year ended 31 December 2012 including notes and management report;
- Corporate governance report;
- IFRS-based consolidated financial statements for the year ended 31 December 2012 including the notes to the consolidated financial statements and the group management report;
- Proposal for the appropriation of net income by the Executive Board (item 2 on the Agenda);
- Report of the Supervisory Board;
- Proposed resolutions on items 2 to 7 on the Agenda;
- The candidate's statement for election as a member of the Supervisory Board pursuant to Section 87 (2) AktG.

In order to ensure smooth admission, shareholders are kindly requested to arrive on time before the Annual General Meeting starts. The Company reserves the right to verify the identity of those gathered for the Meeting. Should identity not be verifiable, we may refuse entry. Participants are therefore requested to bring along an official photo ID (such as passport or driving licence) to verify their identity. Admission for collecting voting cards starts at 9:00 a.m.

Ternitz, March 2013

The Executive Board

Further inquiry note:

MMag Florian Schütz, Head of Investor Relations

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