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## **EANS-Adhoc: Semperit AG Holding / Increased equity capital to support transformation process**

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Contracts  
12.12.2017

Vienna, Austria - Immediately after approval of the Supervisory Board, the Management Board of Semperit AG Holding today signed an agreement regarding a hybrid capital line amounting to up to EUR 150 million with B & C Holding GmbH, a wholly-owned subsidiary of the core shareholder B & C Industrieholding GmbH today. The interest rate agreed amounts to 5.25%, the commitment fee is set at 1.75%.

The hybrid capital line is a subordinated liability with unlimited duration, which Semperit can draw in several tranches up to and including 31.12.2018 if required. A redemption right or conversion right of the creditor has not been provided for. The hybrid capital line is classified as equity according to IFRS and thus serves to strengthen the balance sheet structure of the company.

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