

Send Time: 05.05.2017 16:08

# **EANS-Voting Rights: Semperit AG Holding / Publication of an Announcement according to art. 93 BörseG with the objective of Europe-web publication**

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.

Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

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 Name: B & C Privatstiftung  
 Place: Vienna  
 State: Austria

Pursuant to article 93 section 2 of the Austrian Stock Exchange Act (Börse Gesetz), Semperit AG Holding (ISIN AT0000785555) announces that it has received an announcement according to article 91 ff Austrian Stock Exchange Act on 3 May 2017:

An intra-group spin-off was carried out under which the 100% investment in B & C Industrieholding GmbH that was previously held by B & C Dora GmbH (formerly B & C Holding Österreich GmbH) was transferred to B & C Holding Österreich GmbH (formerly B & C Helios GmbH), which is another 100% subsidiary of B & C Privatstiftung.

This spin-off changed the chain of controlling companies with regard to both the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) held directly by B & C Industrieholding GmbH in Semperit Aktiengesellschaft Holding and the 10,286,718 voting rights (corresponds to somewhat more than 50.00% of the share capital and voting rights) held directly by B & C Semperit Holding GmbH in Semperit Aktiengesellschaft Holding.

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz), 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding therefore remain attributable overall to B & C Privatstiftung via its indirect subsidiaries B & C Industrieholding GmbH and B & C Semperit Holding GmbH.

In connection with this announcement please see the following notification pursuant to Sec. 91 to 92 BörseG.

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 Major holdings notification pursuant to Sec. 91 to 92 BörseG  
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Wien, 3.5.2017

## Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation  
 Name: B&C Privatstiftung  
 City: Wien  
 Country: Österreich
4. Name of shareholder(s): B & C Industrieholding GmbH, B & C Semperit Holding GmbH
5. Date on which the threshold was crossed or reached: 29.4.2017
6. Total positions

|                                                    | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1+_7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of issuer |
|----------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|--------------------------------|-----------------------------------------|
| Resulting situation on the date on which threshold | 54,18 %                                     | 0,00 %                                                                | 54,18 %                        | 20.573.434                              |

|                                                            |         |  |  |  |
|------------------------------------------------------------|---------|--|--|--|
| was crossed /<br>reached                                   |         |  |  |  |
| Position of<br>previous<br>notification<br>(if applicable) | 54,18 % |  |  |  |

#### Details

##### 7. Notified details of the resulting situation:

|                                     |                         |                 |                    |                 |
|-------------------------------------|-------------------------|-----------------|--------------------|-----------------|
| A: Voting rights attached to shares |                         |                 |                    |                 |
|                                     | Number of voting rights |                 | % of voting rights |                 |
| ISIN Code                           | Direct                  | Indirect        | Direct             | Indirect        |
|                                     | (Sec_91_BörseG)         | (Sec_92_BörseG) | (Sec_91_BörseG)    | (Sec_92_BörseG) |
| AT0000785555                        |                         | 11.145.917      |                    | 54,18 %         |
| SUBTOTAL_A                          | 11.145.917              |                 | 54,18 %            |                 |

|                                                                             |                 |                 |                                                                                                   |                       |
|-----------------------------------------------------------------------------|-----------------|-----------------|---------------------------------------------------------------------------------------------------|-----------------------|
| B_1: Financial / Other Instruments pursuant to Sec. 91a para.1 No. 1 BörseG |                 |                 |                                                                                                   |                       |
| Type of<br>instrument                                                       | Expiration Date | Exercise Period | Number of<br>voting<br>rights that may<br>be<br>acquired if the<br><br>instrument is<br>exercised | % of voting<br>rights |
|                                                                             |                 |                 |                                                                                                   |                       |
|                                                                             |                 |                 |                                                                                                   |                       |
|                                                                             |                 | SUBTOTAL_B.1    |                                                                                                   |                       |

|                                                                             |                    |                    |                                  |                            |                       |
|-----------------------------------------------------------------------------|--------------------|--------------------|----------------------------------|----------------------------|-----------------------|
| B_2: Financial / Other Instruments pursuant to Sec. 91a para.1 No. 3 BörseG |                    |                    |                                  |                            |                       |
| Type of<br>instrument                                                       | Expiration<br>Date | Exercise<br>Period | Physical /<br>Cash<br>Settlement | Number of<br>voting rights | % of voting<br>rights |
|                                                                             |                    |                    |                                  |                            |                       |
|                                                                             |                    |                    | SUBTOTAL_B.2                     |                            |                       |

##### 8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name                            | Directly<br>controlled<br>by No. | Shares held<br>_directly<br>(%) | Financial/<br>other<br>instruments<br>held<br>_directly<br>(%) | Total of<br>both (%) |
|-----|---------------------------------|----------------------------------|---------------------------------|----------------------------------------------------------------|----------------------|
| 1   | B&C<br>Privatstiftung           |                                  |                                 |                                                                |                      |
| 2   | B&C Holding<br>Österreich GmbH  | 1                                |                                 |                                                                |                      |
| 3   | B&C<br>Industrieholding<br>GmbH | 2                                | 4,18 %                          |                                                                | 4,18 %               |
| 4   | B&C Lenzing<br>Holding GmbH     | 3                                |                                 |                                                                |                      |
| 5   | B&C Semperit<br>Holding         | 4                                | 50,00 %                         |                                                                | 50,00 %              |
|     |                                 |                                  |                                 |                                                                |                      |

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Im Zuge einer gruppeninternen Spaltung ist die bislang von der B & C Dora GmbH (vormals B & C Holding Österreich GmbH) gehaltene 100% Beteiligung an der B & C Industrieholding GmbH auf die B & C Holding Österreich GmbH (vormals B & C Helios GmbH), eine andere 100% Tochtergesellschaft der B & C Privatstiftung, übertragen werden.

Aufgrund dieser Spaltung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B & C Industrieholding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding und die von der B & C Semperit Holding GmbH direkt gehaltenen 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding geändert.

Der B & C Privatstiftung sind unverändert über ihre indirekten Tochtergesellschaften B & C Industrieholding GmbH und B & C Semperit Holding GmbH gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 3.5.2017

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sector: *Synthetics & Plastics*

ISIN: *AT0000785555*

indexes: *WBI, ATX Prime, ViDX, Prime Market, ATX GP*

stockmarkets: *official market: Wien*

language: *English*



Aussendung übermittelt durch euro adhoc  
The European Investor Relations Service