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EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 93 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 91 to 92 BörseG

Wien, 6.12.2017

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich
4. Name of shareholder(s): B & C Industrieholding GmbH, B & C Semperit Holding GmbH
5. Date on which the threshold was crossed or reached: 5.12.2017
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20.573.434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights	% of voting rights		
Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	
AT0000785555		11.145.917		54,18 %
SUBTOTAL_A	11.145.917	54,18 %		

B 1: Financial

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

8. Information in relation to the person subject to the notification obligation:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly_ (%)	Total of both (%)
1	B&C Privatstiftung				
	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2	4,18 %		4,18 %
4	B&C Lenzing Holding GmbH	3			
5	B&C Semperit Holding GmbH	4	50,00 %		50,00 %

9. In case of proxy voting

10,286,718 voting rights (corresponds to more than 50.00% of the share capital and voting rights) directly held by B&C Semperit Holding GmbH in Semperit Aktiengesellschaft Holding. In accordance to Section 91a of the Austrian Stock Exchange Act (Börse Gesetz), we hereby announce the voting rights which are indirectly affected by this merger:

The holding of B&C Industrieholding GmbH in Semperit Aktiengesellschaft Holding remains at 859,199 voting rights (corresponds to about 4.18% of the share capital and voting rights).

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz), 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding therefore remain attributable overall to B&C Privatstiftung via its indirect subsidiaries B&C Industrieholding GmbH and B&C Semperit Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung soll die B&C Lenzing Holding GmbH auf ihre Alleingesellschafterin, die B&C Industrieholding GmbH übertragen werden.

Aufgrund dieser Verschmelzung wird sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B&C Semperit Holding GmbH direkt gehaltenen 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding ändern. Die von dieser Verschmelzung indirekt betroffenen Stimmrechte werden hiermit gemäß § 91a BörseG bekanntgegeben.

Die B&C Industrieholding GmbH hält unverändert 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert über ihre indirekten Tochtergesellschaften B&C Industrieholding GmbH und B&C Semperit Holding GmbH gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 6.12.2017

Further inquiry note:

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end of announcement

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Attachments with Announcement:

<http://resources.euroadhoc.com/>

documents/15/6/10084811/1/2017-12-07_Semperit_Beteiligungsmeldung_EN.pdf

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