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EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 93 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 91 to 92 BörseG

Wien, 19.12.2017

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH
5. Date on which the threshold was crossed or reached: 19.12.2017
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1+_7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20.573.434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights	% of voting rights		
Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	
AT0000785555		11.145.917		54,18 %
SUBTOTAL_A	11.145.917	54,18 %		

B 1: Financial
/ Other
Instruments

pursuant to Sec. 91a para. 1 No. 1 BörseG			Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Type of instrument	Expiration Date	Exercise Period		
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Semperit Holding GmbH	3	54,18 %		54,18 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intra-group merger, the B&C Lenzing Holding GmbH was transferred to its sole shareholder, B&C Industrieholding GmbH. Due to this merger the chain of controlling companies with regard to B&C Semperit Holding GmbH and its directly held voting rights in Semperit Aktiengesellschaft Holding changed.

Furthermore B&C Industrieholding GmbH transferred the directly held 859,199 voting rights (corresponds to about 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding to B&C Semperit Holding GmbH.

Therefore B&C Semperit Holding GmbH holds 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Industrieholding GmbH does not hold voting rights in Semperit Aktiengesellschaft Holding anymore.

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz) 11,145,917 voting rights in total (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain therefore attributable to B&C Privatstiftung via its indirect subsidiary B&C Semperit Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung ist die B&C Lenzing Holding GmbH auf ihre Alleingesellschafterin, die B&C Industrieholding GmbH übertragen worden. Aufgrund dieser Verschmelzung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B&C Semperit Holding GmbH direkt gehaltenen Stimmrechte an der Semperit Aktiengesellschaft Holding geändert.

Zudem hat die B&C Industrieholding GmbH die von ihr direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding in die B&C Semperit Holding GmbH eingebracht.

Die B&C Semperit Holding GmbH hält somit 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding. Die B&C Industrieholding GmbH hält keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekte Tochtergesellschaft B & C Semperit Holding GmbH, gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 19.12.2017

Further inquiry note:

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end of announcement

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Attachments with Announcement:

[http://resources.euroadhoc.com/
documents/15/6/10093290/1/2017-12-19_Beteiligungsmeldung_EN.pdf](http://resources.euroadhoc.com/documents/15/6/10093290/1/2017-12-19_Beteiligungsmeldung_EN.pdf)

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