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**EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT**

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 27.3.2018

## Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation  
Name: B&C Privatstiftung  
City: Wien  
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH
5. Date on which the threshold was crossed or reached: 27.3.2018
6. Total positions

|                                                                          | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of issuer |
|--------------------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------|--------------------------------|-----------------------------------------|
| Resulting situation on the date on which threshold was crossed / reached | 54,18 %                                     | 0,00 %                                                                 | 54,18 %                        | 20 573 434                              |
| Position of previous notification (if applicable)                        | 54,18 %                                     |                                                                        |                                |                                         |

## Details

## 7. Notified details of the resulting situation:

|                                     |                                |                              |                                |         |
|-------------------------------------|--------------------------------|------------------------------|--------------------------------|---------|
| A: Voting rights attached to shares |                                |                              |                                |         |
| ISIN Code                           | Number of voting rights        | % of voting rights           |                                |         |
| Direct (Sec 130 BörseG 2018)        | Indirect (Sec 133 BörseG 2018) | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) |         |
| AT0000785555                        |                                | 11 145 917                   |                                | 54,18 % |
| SUBTOTAL_A                          | 11 145 917                     | 54,18 %                      |                                |         |

| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
|--------------------|-----------------|-----------------|-----------------------------------------------------------------------------|--------------------|
|                    |                 | SUBTOTAL B.1    |                                                                             |                    |

| Type of Instrument | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
|--------------------|-----------------|-----------------|----------------------------|-------------------------|--------------------|
|                    |                 |                 | SUBTOTAL B.2               |                         |                    |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name                        | Directly controlled by No. | Shares held directly (%) | Financial/ other instruments held directly_(%) | Total of both (%) |
|-----|-----------------------------|----------------------------|--------------------------|------------------------------------------------|-------------------|
| 1   | B&C Privatstiftung          |                            |                          |                                                |                   |
| 2   | B&C Holding Österreich GmbH | 1                          |                          |                                                |                   |
| 3   | B&C Industrieholding GmbH   | 2                          |                          |                                                |                   |
| 4   | B&C Semperit Holding GmbH   | 3                          | 54,18 %                  |                                                | 54,18 %           |

In the course of an intragroup split, B & C Semperit Holding GmbH (in the future: B & C Phi Holding GmbH) is to acquire 10,286,718 voting rights

(corresponds to just over 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding in the course of the split to the newly founded B & C Semperit Holding GmbH. Following this split, the B&C Semperit Holding GmbH (NEW) will hold 10,286,718 voting rights (corresponds to about 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding and B&C Phi Holding GmbH still 859,199 (corresponds to about 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. The voting rights affected by this split are hereby announced in accordance with Section 133 numeral 4 of the Austrian Stock Exchange Act 2018 (Börse Gesetz). In accordance with Section 133 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz) 11,145,917 voting rights in total (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain therefore attributable to B&C Privatstiftung via its indirect subsidiary B&C Semperit Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Spaltung soll die B&C Semperit Holding GmbH (in Zukunft: B&C Phi Holding GmbH) 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die im Zuge der Spaltung neu gegründete B&C Semperit Holding GmbH abspalten. Nach Durchführung dieser Spaltung wird die B&C Semperit Holding GmbH (NEU) 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding und die B&C Phi Holding GmbH noch 859.199 (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding halten.

Die von dieser Spaltung betroffenen Stimmrechte werden hiermit gemäß § 131 BörseG 2018 bekanntgegeben.

Der B&C Privatstiftung sind unverändert, über ihre indirekte Tochtergesellschaft B&C Semperit Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 27.3.2018

Further inquiry note:

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end of announcement

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Attachments with Announcement:

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<http://resources.euroadhoc.com/>

documents/15/6/10123923/1/2018-03-27\_Semperit\_Beteiligungsmeldung\_EN.pdf

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