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EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 12.6.2018

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Kratos Holding GmbH
5. Date on which the threshold was crossed or reached: 12.6.2018
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20 573 434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights	% of voting rights		
Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	
AT0000785555		11 145 917		54,18 %
SUBTOTAL_A	11 145 917	54,18 %		

B 1: Financial	
/ Other	

Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

8. Information in relation to the person subject to the notification obligation:
Full chain of controlled undertakings through which the voting rights and/or the
financial/other instruments are effectively held starting with the ultimate
controlling natural person or legal entity:

9. In case of proxy voting

Voting rights after general meeting: - is equivalent to - voting rights.

10.Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intragroup merger, the assets of B&C Phi Holding GmbH were transferred to its sole shareholder, B&C Kratos Holding GmbH. Due to this merger, the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding held directly by B&C Phi Holding GmbH were transferred. Thus, B&C Kratos Holding GmbH holds 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Phi Holding GmbH has been deleted with the merger and holds no more voting rights in Semperit Aktiengesellschaft Holding.

Pursuant to Section 133 (4) of the Austrian Stock Exchange Act, a total of 11,145,917 voting rights (corresponds to around 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain indirectly attributable to B&C Privatstiftung through its subsidiaries B&C Semperit Holding GmbH and B&C Kratos Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung ist das Vermögen der B&C Phi Holding GmbH auf ihre Alleingesellschafterin, die B&C Kratos Holding GmbH übertragen worden. Aufgrund dieser Verschmelzung sind die von der B&C Phi Holding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die B&C Kratos Holding übertragen worden. Die B&C Kratos Holding GmbH hält somit 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding. Die B&C Phi Holding GmbH ist mit der Verschmelzung gelöscht worden und hält keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekten Tochtergesellschaften B&C Semperit Holding GmbH und B&C Kratos Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 12.6.2018

Further inquiry note:

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end of announcement

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Attachments with Announcement:

[http://resources.euroadhoc.com/](http://resources.euroadhoc.com/documents/15/6/10167536/1/2018-06-12_Semperit_Beteiligungsmeldung_EN.pdf)

[documents/15/6/10167536/1/2018-06-12_Semperit_Beteiligungsmeldung_EN.pdf](http://resources.euroadhoc.com/documents/15/6/10167536/1/2018-06-12_Semperit_Beteiligungsmeldung_EN.pdf)

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