Publication Date: 16.10.2020 12:06

EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 15 October 2020

Overview

- 1. Issuer: Semperit Aktiengesellschaft Holding
- 2. Reason for the notification: Acquisition or disposal of voting rights
- 3. Person subject to notification obligation

Name: B&C Privatstiftung

City: Wien

Country: Österreich

- 4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Kratos Holding GmbH
- 5. Date on which the threshold was crossed or reached: 14.10.2020
- 6. Total positions

		% of voting		
	% of voting	rights through	Total of both	Total number of
	rights attached	financial/other	in % (7.A +	voting rights
	to shares (7.A)	instruments	7.B)	of issuer
		(7.B.1_+_7.B.2)		
Resulting				
situation on				
the date on	54.18 %	0.00 %	54.18 %	20 573 434
which threshold				
was crossed /				
reached				
Position of				
previous	54.18 %			
notification				
(if_applicable)				

Details

7. Notified details of the resulting situation:

A:_Voting_rights_attached_to_shares										
	Number_of_vo	oting_rights	%_of_vot	ing_rights						
	Direct	Indirect	Direct	Indirect						
ISIN Code	(Sec 130 BörseG	(Sec 133 BörseG	(Sec 130 BörseG	(Sec 133 BörseG						
	2018)	2018)	2018)							
AT0000785555_		11_145_917		54.18_%						
_SUBTOTAL_A	11_145	5_917	54.2	L8_%						

B 1: Financial	/	Other	Instruments	pursuant	to	Sec.	131	para.	1	No.	1	BörseG
2018												

ı				Number of voting		
İ				rights that may		
ĺ	Type of	j		be	% of voting	
	instrument	Expiration Date I	Exercise Period	acquired if the	rights	
				instrument is		
				exercised		
			_SUBTOTAL_B.1			

B 2: Financ:	ial / Other In	nstruments	pursuant to	Sec.	131 para.	1 No. 2 Böi	rseG
Type of	Expiration	Exercise	Physical	/	Number of	% of vot	ting
instrument	Date	Period	Cash	į	voting righ	ts right	ts
			$_ $ _Settlemer	nt			
			_ SUBTOTAL_E	3.2_			

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

				Financial/	
		Directly	!	other	
No.	Name	controlled	!	instruments	Total of
		by No.	directly	held	both (%)
			(%)	directly	
1	B&C_Privatstiftung				
2	B&C Holding Österreich	1			
	GmbH				
3	B&C Industrieholding	2		į į	
	GmbH			İİ	
4	B&C_Holding_GmbH	3		İİ	
	B&C		İ	į į	
5	Beteiligungsmanagement	4	İ	j j	
	GmbH_	İ	İ	ii	
6	Austrowaren	5		i i	
	HandelsgmbH		İ	j j	
7	B&C Kratos Holding	6	4.18 %		4.18 9
	GmbH			j i	
8	B&C_KB_Holding_GmbH	2			
9	B&C Semperit Holding	8	50.00 %		50.00
	GmbH	-		; 	

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other Comments:

[Courtesy translation into English from German original:]

In total 11,145,917 voting rights (approximately 54.18% of share capital and voting rights) in Semperit Aktiengesellschaft Holding are attributable to B&C Privatstiftung via its indirect subsidiary companies B&C Semperit Holding GmbH and B&C Kratos Holding GmbH in accordance with section 133 pt. 4 BörseG (Austrian Stock Exchange Act) 2018.

In the course of an intragroup demerger for absorption, the investment in B&C Semperit Holding GmbH was spun off to B&C KB Holding GmbH (formerly: B&C LAG Holding GmbH). Due to this demerger, the chain of controlled companies changed

with regard to the 10,286,718 voting rights (corresponding to approximately 50.00% of the share capital and the voting rights) in Semperit Aktiengesellschaft Holding directly held by B&C Semperit Holding GmbH. Vienna, 15 October 2020

end of announcement

euro adhoc

issuer: Semperit AG Holding

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indexes: ATX GP, WBI, ATX PRIME

stockmarkets: Wien language: English



Aussendung übermittelt durch euro adhoc The European Investor Relations Service