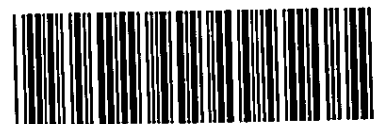


Dillistone Group Plc

**UNAUDITED INTERIM FINANCIAL STATEMENTS
FOR THE SIX MONTHS ENDED
30 JUNE 2011**

Company No. 4578125

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Dillistone Group Plc

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Dillistone Group Plc

Company Statement of Comprehensive Income

	<i>6 months ended</i> <i>30-Jun-11</i> <i>Unaudited</i> <i>£000s</i>	<i>Year ended</i> <i>31-Dec-10</i> <i>Audited</i> <i>£000s</i>
Revenue	197	360
Cost of sales	-	-
Gross profit	<u>197</u>	<u>360</u>
Administrative expenses	<u>(394)</u>	<u>(613)</u>
Result from operating activities	(197)	(253)
Financial income	<u>1,000</u>	<u>1,500</u>
Profit before tax	803	1,247
Tax expense	-	(2)
Profit for the period/year	<u>803</u>	<u>1,245</u>
Other comprehensive income:		
Currency translation differences	-	-
Total comprehensive income for period/year	<u>803</u>	<u>1,245</u>


Dillistone Group Plc

COMPANY STATEMENT OF FINANCIAL POSITION

	As at 30 June 2011 Unaudited £'000	As at 31 December 2010 Audited £'000
ASSETS		
Non-current assets		
Investments	1,623	1,623
	<u>1,623</u>	<u>1,623</u>
Current assets		
Trade and other receivables	85	82
Cash and cash equivalents	15	11
	<u>100</u>	<u>93</u>
Total assets	<u><u>1,723</u></u>	<u><u>1,716</u></u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	850	283
Share premium	30	30
Retained earnings	585	745
Share option reserve	22	12
Total equity	<u>1,487</u>	<u>1,070</u>
Liabilities		
Current liabilities		
Trade and other payables	236	646
Current tax payable	-	-
Total liabilities	<u>236</u>	<u>646</u>
Total liabilities and equity	<u><u>- 1,723</u></u>	<u><u>1,716</u></u>

The interim report was approved by the board of directors and authorised for issue on 11 October 2011

They were signed on its behalf by


 JP Pomeroy Director

Company Registration No 4578125

Dillistone Group Plc

COMPANY STATEMENT OF CHANGES IN EQUITY

	Share capital £'000	Share premium £'000	Retained earnings £'000	Share option £'000	Total £'000
Balance at 31 December 2009	283	30	95	10	418
Comprehensive income					
Profit for the year ended 31 December 2010	-	-	1,245	-	1,245
Transactions with owners					
Share option charge	-	-	-	2	2
Dividends paid April 2010	-	-	(396)	-	(396)
Dividends paid November 2010	-	-	(199)	-	(199)
Balance at 31 December 2010	<u>283</u>	<u>30</u>	<u>745</u>	<u>12</u>	<u>1,070</u>
Comprehensive income					
Profit for the period ended 30 June 2011	-	-	803	-	803
Transactions with owners					
Share option charge	-	-	-	10	10
Bonus issue of shares	567	-	(567)	-	-
Dividends paid June 2011	-	-	(396)	-	(396)
Balance at 30 June 2011	<u>850</u>	<u>30</u>	<u>585</u>	<u>22</u>	<u>1,487</u>