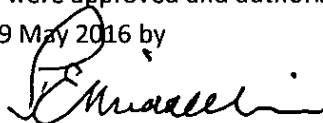


STATEMENT OF FINANCIAL POSITION AS AT 26 APRIL 2016

DIRECTA PLUS UK LIMITED			
Statement of financial position as at 26 April 2016			
<i>In euro</i>	Note	26 Apr 2016	31 Dec 2015
Assets			
Investments	1	7 057 490	7 057 490
Property, plant and equipment	2	1 657	1 903
Non-current assets		7 059 147	7.059 393
Trade and other receivables	3	624 764	34 394
Cash and cash equivalent	4	86 992	319 339
Current assets		711 756	353 733
Total assets		7 770 903	7.413 126
<i>In euro</i>	Note	26 Apr 2016	31 Dec 2015
Equity			
Share capital	5	63 451	503 100
Share premium	5	-	3 885 816
Distributable reserve	5	4 325 465	-
Retained losses	5	(3 636 996)	(2 054 031)
Result for the period	5	(196 519)	(1 582 965)
Total equity		555 401	751 920
Current Liabilities			
Embedded derivative	7	1 005 000	706 525
Loans and borrowing	6	5 962 825	5 813 847
Payables		247 677	140 834
Total liabilities		7.215 502	6.661.206
Total equity and liabilities		7.770 903	7.413 126

The financial statements were approved and authorised for issue by the Board of Directors and were signed on its behalf on 19 May 2016 by

Sir Peter Middleton



BDO LLP 19 MAY 2016

FRIDAY



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COMPANIES HOUSE