COVER SHEET

PW-937

S.E.C. Registration Number

EEI CORPORATION

(Company's Full Name)

No. 12 Manggahan Street

Bagumbayan Quezon City

(Business Address: No. Street City / Town / Province)

ATTY. IANNOEL V. MONDRAGON

Contact Person

8880-1820

Company Telephone Number

PRESS RELEASE
(March 19, 2025)

FORM TYPE

03 — Month

19 — Day

Secondary License Type, If Applicable

CFD

iiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
19 March 2025

2. SEC Identification Number
SEC Registration No. PW-937

3. BIR Tax Identification No.
000-391-438-000

4. Exact Name of Issuer as specified in its Charter
EEI CORPORATION

5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines

6. Industry Classification Code
___________________ (SEC Use Only)

7. Address of Principal Office
No. 12 Manggahan Street, Bagumbayan, Quezon City 1110

8. Issuer's Telephone Number, including Area Code
(02) 8334 - 2677

9. Former Name or Former Address, if changed since last report
The Issuer has not changed its address since its last report to this Honorable Commission.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Amount of Outstanding
Common	**1,036,281,485**
Preferred A	**15,000,000**
Preferred B	**45,000,000**

11. Indicate the Item Numbers reported herein:

PRESS RELEASE

EEI Corporation Announces Change in Ownership Following Management Buyout

March 19, 2025 – Leading construction firm EEI Corporation, in a disclosure to the Securities and Exchange Commission and the Philippine Stock Exchange, officially announced a management buyout by its President and CEO, Henry D. Antonio.

The management company controlled and led by Antonio is acquiring the 20% share of RYM Business Management.

This acquisition marks a new era for the 93-year-old company, reinforcing its commitment to excellence, innovation, and industry leadership. The deal underscores Antonio's deep understanding of EEI's operations and long-term confidence in its mission, values, and potential for growth.

"We have spent a lot of effort in the past two years restructuring the company following the devastating impact of the pandemic and I believe we've made progress in this area. I also see opportunities for us to make serious headway in transforming the business and diversifying into sectors such as real estate development and power. This management buyout underlines our belief in EEI's overall growth potential. It will also provide us with a very direct impact on our own future as an organization," Antonio explained.

Antonio emphasized EEI's steadfast dedication to mutual progress.

"This is an exciting new phase for EEI. We will be looking for further opportunities for our own employees to acquire more shares in the company so that they too can also have a significant stake in its future. We have a competent and committed team, and we will continue to work hard to achieve inclusive growth for all our stakeholders," Antonio said.

The buyout builds upon EEI's strong legacy, ensuring that its core principles remain intact while meeting the demands of a dynamic construction industry. Antonio's ownership and leadership are expected to further drive the company while staying true to its mission of forging partnerships that build success.

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Henry D. Antonio

EEI CORPORATION
1931

Official logo of EEI Corporation

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Except for statements of historical fact, the information contained herein constitutes forward-looking statements. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained herein are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

Pursuant to the requirements of the Securities Regulation Code, the Registrant duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EEI CORPORATION

By:

IANNOEL V. MONDRAGON
Corporate Secretary