COVER SHEET

P	W	-	9	3	7

S.E.C. Registration Number

E E I   C O R P O R A T I O N

(Company's Full Name)

No. 12 Manggahan Street
Bagumbayan Quezon City

(Business Address: No. Street City / Town / Province)

ATTY. IANNOEL V. MONDRAGON

Contact Person

8334-2677

Company Telephone Number

0 5 — Month

2 0 — Day

Amended SEC FORM 17-C
(Special Meeting - May 20, 2025)

FORM TYPE

Secondary License Type, If Applicable

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning
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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   20 May 2025

2. SEC Identification Number
   SEC Registration No. PW-937

3. BIR Tax Identification No.
   000-391-438-000

4. Exact Name of Issuer as specified in its Charter
   EEI CORPORATION

5. Province, country or other jurisdiction of incorporation
   Metro Manila, Philippines

6. Industry Classification Code
   ___________________ (SEC Use Only)

7. Address of Principal Office
   No. 12 Manggahan Street, Bagumbayan, Quezon City 1110

8. Issuer's Telephone Number, including Area Code
   (02) 8334 - 2677

9. Former Name or Former Address, if changed since last report
   The Issuer has not changed its address since its last report to this Honorable Commission.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Amount of Outstanding
Common	**1,036,281,485**
Preferred A	**15,000,000**
Preferred B	**45,000,000**

11. Indicate the Item Numbers reported herein:

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*By virtue of Proclamation No. 911 dated May 21, 2025 by the President of the Philippines declaring 06 June 2025 as a national holiday in observance of *Eid'l Adha*, the record date shall be move to the next business day or on 09 June 2025.

In a special meeting of the Board of Directors held today, May 20, 2025, the Board resolved to approve the following:

1. The Board declared quarterly cash dividends to be paid out of the unrestricted retained earnings of the Corporation as of December 31, 2024 to all shareholders of record of Series "A", Series "B", Series "C" and Series "D" Preferred Shares of the Corporation as follows:

Preferred Share Series:	"Series A"	Series "B"	Series "D"
Cash Dividend Rate (per annum):	5.7641%	6.9394%	7.5%
Amount of Cash Dividend per share, per quarter (PhP):	1.441025	1.73485	1.8750
Record Date:	**09 June 2025***	**09 June 2025***	**09 June 2025***
Payment Date:	23 June 2025	23 June 2025	19 June 2025

2. The Board of Directors approves the exercise of the Company's **Optional Redemption** of the outstanding EEI cumulative, non-voting, non-participating, non-convertible, redeemable, non-reissuable Perpetual Series A Preferred Shares ("**Series A Preferred Shares**" or "**EEIPA**") issued by the Company and listed on the Philippine Stock Exchange on December 23, 2021.

   As per the terms and conditions of the *Prospectus* dated December 3, 2021, the Optional Redemption in respect of Series A Preferred Shares is 3.5 years from the Listing Date or on **June 23, 2025**.

   The terms of the offer provide that the redemption price for Series A Preferred Shares shall be equal to the Issue Price (**PhP100.00**) of the Preferred Shares plus all dividends due them as well as all dividends in arrears after deduction of transfer costs customarily chargeable to stockholders, as applicable, to effect the redemption (the "Redemption Price").

   The Redemption Price shall be paid in check beginning **23 June 2025**, to shareholders of record as of **06 June 2025**. The redeemed shares shall be considered retired and can no longer be re-issued.

Pursuant to the requirements of the Securities Regulation Code, the Registrant duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EEI CORPORATION

By:

IANNOEL V. MONDRAGON
Corporate Secretary

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