**PROCEDURES FOR REDEMPTION
OF EEI SERIES "A" PREFERRED SHARES**

Dear Stockholders:

As disclosed to the Exchange, the Board of Directors of **EEI Corporation** approved the **Optional Redemption** of all outstanding EEI Series A Preferred Shares (PSE: **EEIPA**) at a redemption price equal to the Issue Price (PhP100.00) plus all dividends due them as well as all dividends in arrears after deduction of transfer costs customarily chargeable to stockholders, as applicable, to effect the redemption (the "Redemption Price").

As per the terms and conditions of the *Prospectus* dated December 3, 2021, the Series A First Optional Redemption Date is 3.5 years from the Listing Date (December 23, 2021) or on **June 23, 2025**.

The Redemption Price shall be paid in check beginning **23 June 2025** to all Stockholders of record as of **09 June 2025**.

RELEASE OF THE REDEMPTION PRICE

A. CERTIFICATED SHARES

The checks covering the Redemption Price shall be available for release from the Company's **Stock and Transfer Agent** beginning on **June 23, 2025** from 9:00 A.M. to 5:00 P.M., details of which are as follows:

RCBC Trust Corporation
G/F Grepalife Building
Sen. Gil Puyat Ave., Makati City
Telephone No.: 8894-9000 local 3690 to 3694

Contact Person/s: Mr. Antonio B. Madrid Jr
abmadrid@rcbc.com

Documentary Requirements

The checks for the Redemption Price shall only be released to the Stockholder upon the submission and verification of the following requirements:

1. For individual stockholders:

    1.1. The original EEIPA stock certificate, duly endorsed to EEI by the Stockholder;
    1.2. Photocopy of two (2) valid government issued identification documents of the Stockholder, with three specimen signatures in wet ink;
    1.3. If the Stockholder has designated an attorney-in-fact to endorse the EEIPA stock certificate and/or receive the check for the Redemption Price:
        a. Duly notarized Special Power of Attorney in the form or substantially the same form as Annex "**A**" hereof; and
        b. Photocopy of two (2) valid government issued identification documents of the attorney-in-fact, with three specimen signatures in wet ink; and
    1.4. Two copies of a duly signed and notarized Acknowledgement and Quitclaim in the form or substantially the same form as Annex "**B**" hereof.

2. For corporate stockholders:

   2.1. The original EEIPA stock certificate, duly endorsed to EEI by the corporation's authorized signatory;
   2.2. Two copies of a duly executed and notarized Secretary's Certificate containing the board resolution designating the authorized signatory of the corporate stockholder, with the authorized signatory's specimen signature;
   2.3. Photocopy of two (2) valid government issued identification documents of the authorized signatory and the corporate secretary, with their respective specimen signatures signed thrice in wet ink;
   2.4. Copies of the following documents of the corporation, which have been certified to be true by its corporate secretary;
      a. Certificate of Incorporation;
      b. latest Articles of Incorporation;
      c. latest By-Laws; and
      d. latest General Information Sheet;
   2.5. Two copies of a duly signed and notarized Acknowledgement and Quitclaim in the form or substantially the same form as Annex "**C**" hereof.

Lost Original Stock Certificates

In case the original EEIPA stock certificate is lost, stolen, or destroyed, kindly reach out to the Stock and Transfer Agent, to guide you in the process of replacing the lost stock certificate/s.

B. SCRIPLESS SHARES

The Redemption Price for EEIPA shares held by PCD Nominee Corporation ("PCD"), both Filipino and foreign, for its participant-stockbroker or custodian bank accounts, shall be remitted by EEI, through its Stock and Transfer Agent, to PCD in cleared funds on June 23, 2025.

PCD shall thereafter credit the Redemption Price to the bank accounts of the respective participant-stockbrokers and custodian banks and inform its participant-stockbrokers and custodian banks to coordinate with the beneficial owners of EEIPA shares on the release of the Redemption Price.

For Questions and Clarifications:

Should you have any questions or clarifications regarding the redemption of EEIPA shares and the release of the Redemption Price, you may reach out to EEI through the following:

EEI CORPORATION
12 Manggahan St., Bagumbayan, Quezon City 1110
eei_compliance@eei.com.ph

Attention to: Atty. Iannoel V. Mondragon
Corporate Secretary

Annex "A"

REPUBLIC OF THE PHILIPPINES)
_______________________________) S.S.

SPECIAL POWER OF ATTORNEY

I, the **UNDERSIGNED STOCKHOLDER**, of legal age, do hereby NAME, CONSTITUTE, and APPOINT:

Name of Attorney-in-Fact: --
Residence Address: --
----

to be my true and lawful **Attorney-in-Fact**, and in my name, place, and stead, do any of the following acts:

1. To sign, execute, submit, and deliver all requirements for the redemption of the following EEI Corporation Series A Preferred Shares ("EEIPA"), including to endorse the Stock Certificate/s on my behalf in favor of EEI and to execute the Acknowledgment and Quitclaim:

Stock Certificate Number	Date Issued	Number of Shares

2. To receive the check/s covering the Redemption Price; and

3. To do and perform all such other acts and things requisite or necessary to carry out the above-mentioned purposes.

HEREBY GIVING AND GRANTING unto my Attorney-in-Fact full power and authority to do and perform all other acts useful, necessary or proper to be done to carry into effect the foregoing authority, as fully to all intents and purposes, as I might or could lawfully do if personally present, with full power of substitution and revocation, and hereby confirming and ratifying all that my Attorney-in-Fact or his substitute/s shall lawfully do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, I have hereunto set my hand this ________________, in __________________.

Name of Stockholder: --
Citizenship: --
Civil Status: --
Address: --

Signature:

With my marital consent (if legally married):

(Signature Above Printed Name of Spouse)

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
_______________________________) S.S.

BEFORE ME, a Notary Public for and in the above-mentioned jurisdiction, this _____________ day of _____________, personally appeared the following individual, whose identity I have confirmed through competent evidence of identity bearing his/her photograph and signature, as follows:

Name	Evidence of Identity (Place Issued/Date of Validity or Date of Issue)

known to me to be the same person who executed the foregoing document consisting of two (2) pages and who admitted to me that he/she has read and understood the foregoing instrument and that the same is his/her free act and deed.

WITNESS MY HAND AND NOTARIAL SEAL on the date and at the place first above written.

Doc. No.: ____________;
Page No.: ____________;
Book No.: ____________;
Series of ____________.

REPUBLIC OF THE PHILIPPINES)
______________________________) S.S.

ACKNOWLEDGMENT AND QUITCLAIM
(Individual Stockholder)

I, the **UNDERSIGNED STOCKHOLDER**, of legal age, under oath, hereby depose and say that:

1. I am the stockholder of record of the following EEI Corporation ("EEI") Series A Preferred Shares ("EEIPA"):

Stock Certificate Number	Date Issued	Number of Shares

2. I hereby acknowledge that I, personally or through my Attorney-in-Fact, received from EEI the following check/s representing the full, final, and complete settlement of the Redemption Price of the above EEIPA shares, details of which are as follows:

Bank and Branch	Check No.	Amount	Date Received

3. In consideration of the receipt of the Redemption Price, I hereby unconditionally and absolutely release, remise, and forever discharge, with the intent to completely and absolutely waive all my rights and actions of whatever nature, against EEI and its Stock and Transfer Agent, including their respective Stockholders, directors, officers, employees, agents, and representatives, from any action or suit for sum of money, liability, damages, or other obligation whatsoever, which in law or in equity, I and my heirs, successors-in-interests, assigns, may hereafter have arising from my ownership of the above EEIPA shares and its redemption.

4. I have fully read and understood the contents of this Acknowledgment and Quitclaim, that the same reflects my true intentions, and that I am fully aware of the legal effects of executing and signing the same.

IN WITNESS WHEREOF, I have hereunto set my hand this ________________, in __________________.

Name of Stockholder: --
Citizenship: --
Civil Status: --
Address: --

Signature:

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
______________________________) S.S.

BEFORE ME, a Notary Public for and in the above-mentioned jurisdiction, this _____________ day of _____________, personally appeared the following individual, whose identity I have confirmed through competent evidence of identity bearing his/her photograph and signature, as follows:

Name	Evidence of Identity (Place Issued/Date of Validity or Date of Issue)

known to me to be the same person who executed the foregoing document consisting of two (2) pages and who admitted to me that he/she has read and understood the foregoing instrument and that the same is his/her free act and deed.

WITNESS MY HAND AND NOTARIAL SEAL on the date and at the place first above written.

Doc. No.: ____________;
Page No.: ____________;
Book No.: ____________;
Series of ____________.

Annex "C"

REPUBLIC OF THE PHILIPPINES)
__________________________________) S.S.

ACKNOWLEDGMENT AND QUITCLAIM
(Corporate Stockholder)

The UNDERSIGNED, of legal age, under oath, hereby depose and say that:

1. I am the [*position of representative*] of [*name of Corporate Stockholder*] (the "**Corporate Stockholder**"), a corporation duly organized and existing under the laws of the [*Republic of the Philippines/country of incorporation*), with principal address at [*address*].

2. I am the Corporate Stockholder's duly authorized representative to the redemption of EEI Corporation's ("EEI") Series A Preferred Shares ("EEIPA") pursuant to the Secretary's Certificate dated [*date*].

3. Based on records, the Corporate Stockholder is the stockholder of record of the following EEIPA Shares:

Stock Certificate Number	Date Issued	Number of Shares

4. I hereby acknowledge that I received from EEI the following check/s representing the full, final, and complete settlement of the Redemption Price of the above EEIPA shares, details of which are as follows:

Bank and Branch	Check No.	Amount	Date Received

5. In consideration of the receipt of the Redemption Price, the Corporate Stockholder, through the undersigned representative, hereby unconditionally and absolutely releases, remises, and forever discharges, with the intent to completely and absolutely waive all its rights and actions of whatever nature, against EEI and its Stock and Transfer Agent, including their respective Stockholders, directors, officers, employees, agents, and representatives, from any action or suit for sum of money, liability, damages, or other obligation whatsoever, which in law or in equity, the Corporate Stockholder may hereafter have arising from its ownership of the above EEIPA shares and its redemption.

6. I have fully read and understood the contents of this Acknowledgment and Quitclaim, that the same reflects the Corporate Stockholder's true intentions, and that it is fully aware of the legal effects of executing and signing the same.

IN WITNESS WHEREOF, I have hereunto set my hand this ________________, in __________________.

Name of Corporate Stockholder: --
Name of Representative: --
Position of Representative: --

Signature of Representative:

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
__________________________________) S.S.

BEFORE ME, a Notary Public for and in the above-mentioned jurisdiction, this _____________ day of _____________, personally appeared the following individual, whose identity I have confirmed through competent evidence of identity bearing his/her photograph and signature, as follows:

Name	Evidence of Identity (Place Issued/Date of Validity or Date of Issue)

known to me to be the same person who executed the foregoing document consisting of two (2) pages and who admitted to me that he/she has read and understood the foregoing instrument and that the same is his/her free act and deed and the corporation that he/she represents.

WITNESS MY HAND AND NOTARIAL SEAL on the date and at the place first above written.

Doc. No.: ____________;
Page No.: ____________;
Book No.: ____________;
Series of ____________.