SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   22 August 2025

2. SEC Identification Number
   SEC Registration No. PW-937

3. BIR Tax Identification No.
   000-391-438-000

4. Exact Name of Issuer as specified in its Charter
   EEI CORPORATION

5. Province, country or other jurisdiction of incorporation
   Metro Manila, Philippines

6. Industry Classification Code
   ___________________ (SEC Use Only)

7. Address of Principal Office
   No. 12 Manggahan Street, Bagumbayan, Quezon City 1110

8. Issuer's Telephone Number, including Area Code
   (02) 8334 - 2677

9. Former Name or Former Address, if changed since last report
   The Issuer has not changed its address since its last report to this Honorable Commission.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Amount of Outstanding
Common	**1,036,281,485**
Preferred B	**45,000,000**

11. Indicate the Item Numbers reported herein:

PRESS RELEASE

EEI to capitalize on its 139 hectares land bank, ramps up strategic diversification into real estate development

August 22, 2025, Manila Philippines - Recognized leader in the Philippine construction sector, EEI Corporation (EEI), announced today its strategic expansion into real estate development by capitalizing on in its overall land bank of 139 hectares in various strategic locations. This move marks a significant milestone in the Company's long-term growth strategy to evolve from a pure-play construction company into a fully integrated property and infrastructure developer.

By entering the real estate development space, EEI aims to capture greater value across the property lifecycle. The diversification is designed to leverage the Company's extensive construction expertise, robust project management capabilities, and established industry relationships.

The company is currently preparing its initial pipeline of real estate projects for various properties located in Makati, Quezon City, Bataan, Cavite, and Pampanga. These will be undertaken with the same commitment to quality that have characterized EEI's track record in construction.

"This endeavor is part of the Company's long-term strategy to strengthen and expand its role in nation building, not only in infrastructure but in providing housing solutions to a mass number of people who currently do not have access to proper, dignified, and comfortable housing accommodations in the metro and neighboring provinces," said EEI President and CEO Henry D. Antonio.

Along with this vision, EEI, in support of the government's push to address housing backlog in the country, will also develop quality housing projects in various prime location within Greater Manila Area.

EEI will also develop an Affordable Luxury Micro Condominium (ALMC) in Clark, Pampanga. The project's vision is to create a living environment designed with thoughtful spaces that goes beyond a workers' accommodation facility.

In Cavite, EEI is set to transform a property into an integrated township that will house residential and commercial spaces, office buildings, sports, leisure and entertainment amenities.

“Real estate development represents a logical and timely progression for our organization. By integrating development into our business portfolio, we strengthen our competitive position, diversify our revenue streams, create additional long-term value and fulfill our investment commitment for our stakeholders. It also supports our sustainability commitment by providing socialized, decent and sustainable living spaces for our people,” Antonio added.

“Diversifying into real estate development is consistent with our long-term vision of becoming a fully integrated industry leader. We remain committed to delivering sustainable growth, enhancing shareholder value and contributing to nation-building,” said Toni Venette Picar, EEI Vice President for Corporate Finance and New Business Development.

The EEI’s real estate diversification positions the Company as a forward-looking, diversified company that goes beyond its reputation in construction and engineering.

To learn more about EEI, visit [eei.com.ph/.](eei.com.ph/)

Artist render of one of EEI’s initial real estate pipeline project
The image presented is for illustration and perspective purposes only. Actual design, features, and specifications may be subject to change without prior notice.

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Except for statements of historical fact, the information contained herein constitutes forward-looking statements. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forwardlooking statements.

Although forward-looking statements contained herein are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

Pursuant to the requirements of the Securities Regulation Code, the Registrant duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EEI CORPORATION

By:

IANNOEL V. MONDRAGON
Corporate Secretary