

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
October 20, 2025
2. SEC Identification Number
SEC Registration No. PW-937
3. BIR Tax Identification No.
000-391-438-000
4. Exact Name of Issuer as specified in its Charter
EEI CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code
_____ (SEC Use Only)
7. Address of Principal Office
20th Floor, RCBC Plaza Tower 2, 6819 Ayala Avenue, Bel-Air, Makati City 1227
8. Issuer's Telephone Number, including Area Code
(02) 8334 - 2677
9. Former Name or Former Address, if changed since last report
The Issuer has not changed its address since its last report to this Honorable Commission.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Amount of Outstanding
Common	1,036,281,485
Preferred B	45,000,000

11. Indicate the Item Numbers reported herein:
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On 20 October 2025, the Board of Directors approved the transfer of its training facilities in Tanza, Cavite, amounting to PhP 164 million, in exchange for shares in its wholly owned subsidiary, EEI Training Academy Corporation under a tax-free property-for-share swap transaction. The definitive agreement/s on the Transaction will be disclosed to the Securities and Exchange Commission and the Exchange upon execution.

The transfer of assets is to further enhance operational efficiency and reduce friction costs across the organization. Through this, the Group expects to strengthen EEI Training Academy's capabilities and streamline processes, enabling it to equip the Group's workforce with the right skills and knowledge, thereby improving overall productivity resulting in lower operational costs and better service delivery.

Pursuant to the requirements of the Securities Regulation Code, the Registrant duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EEI CORPORATION

By:


IANNOEL V. MONDRAGON
Corporate Secretary