

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
03 December 2025
2. SEC Identification Number
SEC Registration No. PW-937
3. BIR Tax Identification No.
000-391-438-000
4. Exact Name of Issuer as specified in its Charter
EI CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code
_____ (SEC Use Only)
7. Address of Principal Office
20th Floor, RCBC Plaza Tower 2, 6819 Ayala Avenue, Bel-Air, Makati City
8. Issuer's Telephone Number, including Area Code
(02) 8334 - 2677
9. Former Name or Former Address, if changed since last report
No. 12 Manggahan St., Bagumbayan, Quezon City
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Amount of Outstanding
Common	1,036,281,485
Preferred A	0
Preferred B	45,000,000

11. Indicate the Item Numbers reported herein:
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Please be informed that the Board of Directors of EEI Corporation held its regular meeting today, December 3, 2025. The highlights of the meetings are as follows:

1. The Board approves the acquisition of the liabilities of First Orient International Ventures Corporation (FOIVC), its wholly owned subsidiary, amounting to PhP 11,415,182,041.00 in exchange for unissued shares in FOIVC. The assignment of the liabilities shall be subject to the consent of the creditors and the issuance of the shares in FOIVC is subject to the approval of the Securities and Exchange Commission.
2. The Board of Directors approves the consolidation of two wholly owned subsidiaries of the Corporation, EEI Limited and EEI Realty Corporation (ERC), under EEI Ventures, Inc. (EVI), the Company's designated investment and holding company for its real estate and emerging businesses by way of a Share Swap Agreement whereby EVI will issue 300,000,000 shares to EEI in exchange for 100% of EEI Limited and ERC.

The move is intended to sharpen strategic focus, improve governance, and enhance long-term value creation. By placing these subsidiaries under EVI, the Group can clearly separate its core construction operations from new growth platforms. This structure provides better alignment of strategy and capital allocation, while allowing real estate and other ventures to develop at a pace and scale suited to their markets.

The consolidation also supports more efficient capital raising, as investors are increasingly drawn to "pure-play" business units. Housing non-construction assets under EEI Ventures makes it easier to attract strategic partners or explore future financing options without affecting the parent company's balance sheet.

Finally, the structure provides strategic flexibility for the future—whether through partnerships, joint ventures, or an eventual listing—while keeping the Group's construction operations focused and protected.

Pursuant to the requirements of the Securities Regulation Code, the Registrant duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EEI CORPORATION

By:


IANNOEL V. MONDRAGON
Corporate Secretary