

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SEC RULE 17 (b) (3) THEREUNDER**

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| 1. | Date of Report | 25 August 2022 |
| 2. | SEC Identification Number | 538 |
| 3. | PSE Code | |
| 4. | BIR Tax Identification No. | 000-225-442 |
| 5. | Exact Name of Registrant as specified in its charter | Far Eastern University, Inc. |
| 6. | Province, Country or other jurisdiction of Incorporation or organization | Philippines |
| 7. | <div style="display: inline-block; border: 1px solid black; width: 150px; height: 20px; vertical-align: middle;"></div> (SEC use only)
Industry Classification Code: | |
| 8. | Address of Principal Office
Postal Code | Nicanor Reyes Sr. Street,
Sampaloc, Manila
1008 |
| 9. | Registrant's Telephone Number including Area Code | (632) 8735-8686 |
| 10. | NOT APPLICABLE
Former name, former address, and former fiscal year, if changed since last report. | |
| 11. | Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | |
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- | <u>Title of Each Class</u> | <u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u> |
|--|--|
| Common Stock, ₱100.00 par value | 24,055,763 |
| Bond with Non-Detachable Warrant, ₱1.00 per unit | Not Applicable |

12. Item 9 (Other Events): Please see attached letter.

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



ANTHONY RAYMOND A. GOQUINGCO
Corporate Secretary
25 August 2022



FAR EASTERN UNIVERSITY

25 August 2022

Securities and Exchange Commission
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention: Dir. Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department

Philippine Stock Exchange
28th Street cor. 5th Avenue
Bonifacio Global City
Taguig City

Attention: Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Dear Sir/Ma'am:

In relation to the Far Eastern University's ("FEU") disclosure last 16 August 2022, FEU, Good Samaritan Colleges, Inc. ("GSC"), and GSC's shareholders signed an Investment Agreement today, 25 August 2022, whereby FEU will acquire thirty-four percent (34%) of GSC's outstanding capital stock or an equivalent of Seventy-Seven Thousand Two Hundred Seventy-Three shares (77,273) upon completion of all closing conditions.

The subscription price of Seventy Million Pesos (Php 70,000,000.00) for Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares with a par value of One Hundred Pesos (Php 100.00) per share was arrived at using the EBITDA of GSC as the basis for the computation.

Subject of the Disclosure:

Investment of Far Eastern University in Good Samaritan Colleges, Inc.

Background/Description of the Disclosure:

Signing of the Investment Agreement among Far Eastern University ("FEU"), Good Samaritan Colleges, Inc. ("GSC"), and GSC's shareholders today, 25 August 2022, whereby FEU will acquire thirty-four percent (34%) of GSC's outstanding capital stock or an equivalent of Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares upon completion of all closing conditions.

Nicanor Reyes Street
Sampaloc, Manila
P.O. Box 609 Philippines 1015
www.feu.edu.ph

The subscription price of Seventy Million Pesos (Php 70,000,000.00) for Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares with a par value of One Hundred Pesos (Php 100.00) per share was arrived at using the EBITDA of GSC as the basis for the computation.

Thank you.

Very truly yours,

Far Eastern University, Inc.

By:


Atty. Anthony Raymond A. Goquingco
Corporate Secretary