

Vienna, 7 May 2013

STRABAG SE ISSUES € 200 MILLION CORPORATE BOND

- **Coupon of 3.00%**
- **Term to maturity of seven years (2013–2020)**
- **Proceeds to be used for general business purposes and a further optimal financing structure**

Vienna, 7 May 2013 The European construction group STRABAG SE is preparing to issue a € 200 million corporate bond. The fixed-interest bond has a term to maturity of seven years and a coupon of 3.00 % p.a. The bond issue has already been met with great interest among institutional investors and will also be offered for subscription to private investors in Austria, Germany and Luxembourg from 13 May 2013 to 15 May 2013 (subject to early closing).

With a face value of € 1,000.00, the bond is targeted not only at institutional investors but above all at private investors. The issue price has been set at 101.407 %.

With the STRABAG Bond 2013, the company is continuing its years-long bond issue strategy. With the proceeds from the issue, which will be used for general business purposes, STRABAG maintains its optimal financing structure.

Joint lead managers of the issue are Erste Group Bank AG, Raiffeisen Bank International AG and UniCredit Bank Austria AG; senior co-lead manager is Joh. Berenberg, Gossler & Co. KG; co-lead manager is Oberbank AG.

STRABAG SE has an investment grade rating of BBB- with a stable outlook from Standard & Poor's. The management board expects Standard & Poor's to rate the debt securities with BBB- as well.

Key features of the bond:

Issuer:	STRABAG SE
Principal amount:	€ 200,000,000.00
Face value:	Nominal € 1,000.00
Coupon:	3.00 % p.a.
Term to maturity:	from 21 May 2013 up to and including 20 May 2020
Issue price:	101.407 % (includes sales commission of 1.5 % of nominal value)
Subscription period:	13–15 May 2013 – early closing possible
Value date:	21 May 2013
Maturity:	21 May 2020 at 100 %
Listing:	Application for regulated over-the-counter trading on the Vienna Stock Exchange
ISIN:	AT0000A109Z8

STRABAG SE is one of Europe's leading construction groups. With 74,000 employees, STRABAG generated a construction output volume of € 14.0 billion in the 2012 financial year. From its core markets of Austria and Germany, STRABAG is present via its numerous subsidiaries in all countries of Eastern and South-East Europe, in selected markets in Western Europe and on the Arabian Peninsula. STRABAG's activities span the entire range of construction services (Building Construction & Civil Engineering, Transportation Infrastructures, Special Ground Engineering and Tunnelling) and cover the entire value chain in the field of construction. More information is available at www.strabag.com.

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