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EANS-Adhoc: STRABAG SE / Agreement concluded with Raiffeisen/Uniq on purchase of all shares of Raiffeisen evolution project development GmbH (with document)

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Mergers - Acquisitions - Takeovers

Status change regarding disclosure from 16 September 2016

Vienna, 2 December 2016

The Management Board of STRABAG SE reports that the assignment contract related to the acquisition of all shares of Raiffeisen evolution project development GmbH was concluded today. The transaction will take effect immediately following approval by the competition authorities in Austria and Hungary.

A purchase price totalling EUR 56 million was agreed. The contract also foresees the repayment of shareholder loans in the amount of EUR 42 million.

Further inquiry note:

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Attachments with Announcement:

<http://resources.euroadhoc.com/us/YsrPXmH2>

<http://resources.euroadhoc.com/us/HfZxwk12>

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