

EQS Voting Rights Announcement: STRABAG SE
 STRABAG SE: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution
 03.01.2023 / 11:18
 Dissemination of a Voting Rights Announcement transmitted by EQS - a service of EQS Group AG.
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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 3.1.2023

Overview

1. Issuer: STRABAG SE

2. Reason for the notification: Other

3. Person subject to notification obligation

Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)

First name	Name/Surname	City	Country
	BLR-Baubeteiligungs GmbH.	Wien	Österreich
	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft m.b.H.	Wien	Österreich
	Haselsteiner Familien-Privatstiftung	Spittal/Drau	Österreich
Hans Peter	Haselsteiner		
Klemens Peter	Haselsteiner		
	UNIQA Beteiligungs-Holding GmbH	Wien	Österreich
	UNIQA Erwerb von Beteiligungen Gesellschaft m.b.H.	Wien	Österreich
	UNIQA Österreich Versicherungen AG	Wien	Österreich
	UNIQA Insurance Group AG	Wien	Österreich

4. Name of shareholder(s):

5. Date on which the threshold was crossed or reached: 1.1.2023

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	57,78 %	27,78 %	85,56 %	102 600 000
Position of previous notification (if applicable)	79,80 %	0,00 %	79,80 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT000000STR1		59 281 130		57,78 %
Namensaktie / Registered shares		2		0,00 %
SUBTOTAL A	59 281 132		57,78 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Vorkaufsrecht / Right of First Refusal	See No 10	20 days	28 500 001	27,78 %
		SUBTOTAL B.1	28 500 001	27,78 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Haselsteiner Hans Peter		0,05 %		0,05 %
2	Haselsteiner Familien-Privatstiftung	1	28,28 %		28,28 %
3	Haselsteiner Klemens Peter		0,00 %		0,00 %
4	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN reg. Gen.m.b.H.		7,05 %		7,05 %
5	BLR-Baubeteiligungs GmbH	4	7,11 %		7,11 %
6	UNQA Insurance Group AG		0,02 %		0,02 %
7	UNQA Beteiligungs-Holding GmbH	6	0,00 %		0,00 %
8	UNQA Österreich Versicherungen AG	7	13,93 %		13,93 %
9	UNQA Erwerb von Beteiligungen Gesellschaft mb.H.	8	1,34 %		1,34 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

The Core Shareholders Syndicate existing since April 23rd, 2007 ended upon expiry of December 31st, 2022. Despite the termination of the Core Shareholders Syndicate, the right of first refusal of the legal entities mentioned in item 8. under items 1 to 3 and the right of first refusal of the legal entities mentioned in item 8. under items 4 to 9 shall remain valid as long as they each hold at least 8.5% of the share capital of the Issuer. MKAO Rasperia Trading Limited is subject to Council Regulation (EU) No. 269/2014 of 17.03.2014 concerning restrictive measures in view of acts undermining or threatening the territorial integrity, sovereignty and independence of Ukraine, as amended/amended ('EU Sanctions Regulation'). Accordingly, MKAO Rasperia Trading Limited is not entitled to sell the shares of the Issuer held by it and, therefore, for the duration of the EU Sanctions Regulation, the right of first refusal does not apply unless the sanctioning authority gives its consent to a sale of such shares by MKAO Rasperia Trading Limited. The persons mentioned under point 3 have formed a syndicate without MKAO Rasperia Trading Limited.

Wien am 3.1.2023

03.01.2023

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End of News

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