



EQS Voting Rights Announcement: STRABAG SE

STRABAG SE: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

21.12.2023 / 18:09 CET/CEST

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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 21.12.2023

Overview

1. Issuer: STRABAG SE
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation Name: Raiffeisen Bank International AG City: Wien Country: Österreich
4. Name of shareholder(s): AO Raiffeisenbank
5. Date on which the threshold was crossed or reached: 19.12.2023

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,00 %	27,78 %	27,78 %	102 600 000
Position of previous notification (if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
SUBTOTAL A				

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share Purchase Agreement	n.a.	n.a.	Physisch	28 500 000	27,78 %
		SUBTOTAL B.2		28 500 000	27,78 %

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

Nb.	Name	Directly controlled by Nb.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Raiffeisen Bank International AG		0,00 %	0,00 %	0,00 %
2	AO Raiffeisenbank	1	0,00 %	27,78 %	27,78 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

This notice provides information on a transaction announced in the ad hoc disclosure of Raiffeisen Bank International AG as of 19 December 2023: „Raiffeisen Bank International AG (RBI) has taken a decision to acquire 28,500,000 shares in STRABAG SE, representing 27.78 per cent of outstanding shares, via its Russian subsidiary AO Raiffeisenbank from Russian based MKAO „Rasperia Trading Limited“. Closing of the acquisition is subject to various conditions precedent including satisfactory completion of the sanctions compliance due diligence by RBI, regulatory approvals, and merger clearance.“

Wien am 21.12.2023

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Language: English
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End of News

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