

EQS Voting Rights Announcement: STRABAG SE

STRABAG SE: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

09.01.2024 / 16:48 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

## Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Moscow, Russia, 8.1.2024

### Overview

1. **Issuer:** STRABAG SE
2. **Reason for the notification:** Acquisition or disposal of financial/other instruments
3. **Person subject to notification obligation**  
Oleg Deripaska
4. **Name of shareholder(s):** MKAO Rasperia Trading Limited
5. **Date on which the threshold was crossed or reached:** 1.1.2023

### 6. Total positions

|  | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of issuer |
|--|---|--|--------------------------------|---|
| Resulting situation on the date on which threshold was crossed / reached | 27,78 %                                     | 57,78 %  | 85,56 %                        | 102 600 000                             |
| Position of previous notification (if applicable)                        | 27,78 %                                     | 57,78 %  | 85,56 %                        |   |

### Details

#### 7. Notified details of the resulting situation:

##### A: Voting rights attached to shares

| ISIN Code         | Number of voting rights      |                                | % of voting rights           |                                |
|-------------------|------------------------------|--------------------------------|------------------------------|--------------------------------|
|                   | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) |
| AT000000STR1      |                              | 28 500 001                     |                              | 27,78 %                        |
| <b>SUBTOTAL A</b> | 28 500 001                   |                                | 27,78 %                      |                                |

##### B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument  | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
|---------------------|-----------------|-----------------|---|--------------------|
|                     |                 |                 |   |                    |
| <b>SUBTOTAL B.1</b> |                 |                 |   |                    |

##### B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| Type of instrument     | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
|------------------------|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Right of first refusal | na              | na              | Physisch                   | 59 279 931              | 57,78 %            |
| <b>SUBTOTAL B.2</b>    |                 |                 |                            | 59 279 931              | 57,78 %            |

#### 8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| Nb. | Name                            | Directly controlled by Nb. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---------------------------------|----------------------------|--------------------------|---|-------------------|
| 1   | Oleg Deripaska                  |                            |                          |   |                   |
| 2   | Bradmon Holdings Limited        | 1                          |                          |   |                   |
| 3   | Melisantis Limited              | 2                          |                          |   |                   |
| 4   | MKAO Valtouria Holdings Limited | 3                          |                          |   |                   |
| 5   | MKAO Rasperia                   | 4                          | 27,78 %                  | 57,78 %                                       | 85,56 %           |

|  |                 |  |  |  |  |
|--|-----------------|--|--|--|--|
|  | Trading Limited |  |  |  |  |
|  |                 |  |  |  |  |

## 9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

## 10. Sonstige Kommentare:

This notification is an amendment and clarification to the latest major holdings notification submitted on 18 December 2023.

This notification is submitted due to entry into the sale and purchase agreement relating to 100% of the share capital of MKAO ¿RASPERIA TRADING LIMITED¿ between Joint-Stock Company ILIADIS and MKAO Valtoura Holdings Limited on 14 December 2023. The aforementioned agreement has not been completed as of the date hereof.

This notification takes into account the right of first refusal (as a financial instrument pursuant to Sec 131 para. 1 no. 1 Stock Exchange Act 2018) arising from the syndicate agreement dated 23.04.2007 (last amended on 15.03.2013) and terminated by Haselsteiner Familien-Privatstiftung with effect as of the end of 31.12.2022.

Notification of such right of first refusal is made merely as a precaution for the sake of formal completeness.

MKAO Rasperia Trading Limited takes the legal position that the rights of first refusal arising from the syndicate agreement do not continue to apply after termination of the syndicate agreement.

Moscow, Russia am 8.1.2024

---

09.01.2024 CET/CEST

---

Language: English  
Company: STRABAG SE  
Donau-City-Straße 9  
1220 Vienna  
Austria  
Internet: www.strabag.com

End of News

EQS News Service