

EQS Voting Rights Announcement: STRABAG SE
 STRABAG SE: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution
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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Moscow, Russia, 19.12.2024

Overview

1. Issuer: STRABAG SE
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation Name: MKAO Valtoura Holdings Limited City: Kaliningrad Country: Russia
4. Name of shareholder(s): MKAO Rasperia Trading Limited
5. Date on which the threshold was crossed or reached: 12.12.2024

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of <u>issuer</u>
Resulting situation on the date on which threshold was crossed / reached	24,11 %	62,68 %	86,79 %	118 221 982
Position of previous notification (if applicable)	0,00 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT000000STR1		28 500 001		24,11 %
SUBTOTAL A	28 500 001		24,11 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
The right of first refusal	na	na	physical	74099909	62,68%
			SUBTOTAL B.2	74 099 909	62,68%

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Unknown				
2	MKAO Valtoura Holdings Limited	1			
3	MKAO Rasperia Trading Limited	2	24,11%	62,68%	86,79%

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

This notification is an amendment and clarification to the major holdings notification submitted on 28 March 2024.

12 December 2024 is the date of completion.

This notification is submitted due to the court proceedings between Joint Stock Company ILIADIS and MKAO Valtoura Holdings Limited and following cancelation of the sale and purchase agreement relating to 100% of the share capital of MKAO RASPERIA TRADING LIMITED between Joint Stock Company ILIADIS and MKAO Valtoura Holdings Limited dated 14 December 2023 (the signing of which was notified on 18 December 2023 as amended on 8 January 2024 and the completion of which was notified on 26 March 2024 and amended on 28 March 2024).

This notification takes into account the right of first refusal (as a financial instrument pursuant to Sec 131 para. 1 no. 1 Stock Exchange Act 2018) arising from the syndicate agreement dated 23.04.2007 (last amended on 15.03.2013) and terminated by Haselsteiner Familien-Privatstiftung with effect as of the end of 31.12.2022. Notification of such right of first refusal is made merely as a precaution for the sake of formal completeness. MKAO Rasperia Trading Limited takes the legal position that the rights of first refusal arising from the syndicate agreement do not continue to apply after termination of the syndicate agreement.

FMA in a letter dated 11 December 2024 requested details of information regarding ultimate controlling person in Sections 3 and 8 presented in a form submitted by Valtoura on 6 December 2024. It is impossible to receive the requested information within the prescribed by FMA period of time (1 day) due to provisions of Russian legislation. An update will be given until January 13th, 2025.

Sections 6, 7B2 and 8 are stated in wordings specified by FMA in letters dated 11, 12 and 18 December 2024.

Moscow, Russia am 19.12.2024

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End of News

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