

EANS-Adhoc: Telekom Austria Group Intends to Place a Euro-Denominated Hybrid Bond (Ad-Hoc)

ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.

other

Vienna, 24 January 2013: Following the announcement and completion of a pan-European roadshow, Telekom Austria AG (VSE: TKA, OTC US: TKAGY) today intends to place a Euro-denominated hybrid bond offering of benchmark size. The first call date will be on 1 February 2018. The bonds are expected to be rated Baa3 by Moody's and BB+ by S&P.

Further inquiry note:
Matthias Stieber

Director Investor Relations

Tel.: +43 (0) 50 664 39126

mailto: matthias.stieber@telekomaustria.com

issuer: *Telekom Austria AG
Lassallestrasse 9
A-1020 Wien*

mail: *investor.relations@telekomaustria.com*

www: *www.telekomaustria.com/ir*

sector: *Telecommunications*

ISIN: *AT0000720008*

indexes: *WBI, ATX Prime, ATX*

stockmarkets: *official market: Wien*

language: *English*



Aussendung übermittelt durch euro adhoc
The European Investor Relations Service