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ISIN: XS1647831111

Dear Sir or Madam,

Today the Telekom Austria Group (VSE: TKA, OTC US: TKAGY) announced that its finance subsidiary, Telekom Finanzmanagement GmbH has successfully completed a tap issuance in the amount of EUR 250 million relating to its benchmark bond issued in December 2016.

The bond, ISIN XS1647831111 (temporary), pays a coupon of 1.5% p.a. and has a denomination of EUR 100,000 and closing is expected to occur on 14 July 2017.

The issuer of the bond is Telekom Finanzmanagement GmbH, guaranteed by Telekom Austria AG. The offering generated strong demand with institutional investors.

The expected ratings for the bond are Baa2 by Moody's and BBB by S&P.

The proceeds from this bond emission will be used for general corporate purposes.

Société Générale and Mizuho Bank have acted as joint bookrunners.

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