



## **EANS-Adhoc: UNIQA Insurance Group AG / Greenshoe Option for 6,650,000 new shares has been exercised**

ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.

### Capital measures

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN

Greenshoe Option for 6,650,000 new shares has been exercised

In connection with its Re-IPO, UNIQA Insurance Group AG (UNIQA) has been informed today that the syndicate banks have exercised the over-allotment-option (greenshoe option) comprising 6,650,000 shares in full. As already mentioned on October 9, 2013, additionally to the 88,102,100 newly issued shares, 6,650,000 over-allotment shares pursuant to a stock lending agreement with the core shareholders were sold at the subscription price of EUR 8.00. UNIQA will accordingly resolve tomorrow upon an increase of its share capital by a further EUR 6,650,000 through issuance of 6,650,000 new no-par value bearer shares with a calculated notional amount of EUR 1.00 per share at the final subscription and offer price of EUR 8.00 per share. UNIQA's share capital will increase from EUR 302,350,000 to EUR 309,000,000.

After the capital increase free-float will increase to 35.4%. Raiffeisen Zentralbank Österreich Aktiengesellschaft will hold 31.4% of UNIQA shares indirectly via BL Syndikat Beteiligungs Gesellschaft m.b.H, RZB Versicherungsbeteiligung GmbH und UQ Beteiligung GmbH. Austria Versicherungsverein auf Gegenseitigkeit Privatstiftung will hold directly and indirectly via Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH 30.6% of UNIQA shares, Collegialität Versicherungsverein Privatstiftung will hold directly 2.3% of UNIQA shares.

The stabilization manager has not engaged and will not engage in any stabilization activities.

### LEGAL NOTICE

This announcement does not constitute an offer of securities for sale or a solicitation of an offer to purchase shares (the "Shares") of UNIQA Insurance Group AG (the "Company" or "UNIQA") in the United States, Austria or any other jurisdiction. The Shares have already been sold.

This announcement must not be distributed outside of Austria, in particular not in or into the United States of America, Canada, Japan or Australia, to "U.S. persons" as defined in Regulation S of the U.S. Securities Act of 1933, or to any publication media with a general circulation in or into the United States of America, Canada, Japan or Australia. The Shares have not been and will not be registered under the U.S. Securities Act of 1933 or with any securities regulatory authority of any state or other jurisdiction of the United States. No U.S. federal or state securities commission or regulatory authority has approved or disapproved of the Shares or passed upon the adequacy or accuracy of the information in this announcement. Any statement to the contrary is a criminal offense in the United States of America. There will be no public offering of the Shares in or into the United States or outside of the United States to "U.S. persons" as defined in Regulation S under the Securities Act. The Shares have not been and will not be registered under the applicable securities laws of Canada, Japan or Australia and, subject to certain exceptions, may not be offered or sold directly, or indirectly, in or into Canada, Japan, or Australia.

This announcement contains statements that refer to future developments. These statements are appraisals that are made based on all information available to UNIQA at the current point in time. If the assumptions on which they are based do not occur, actual events may vary from the results currently expected. For

this reason, UNIQA cannot accept liability for such statements.

Further inquiry note:

UNIQA Insurance Group AG

Norbert Heller

Tel.: +43 (01) 211 75-3414

<mailto:norbert.heller@uniqa.at>

issuer: UNIQA Insurance Group AG  
Untere Donaustraße 21  
A-1029 Wien

phone: 01/211 75-0

mail: [investor.relations@uniqa.at](mailto:investor.relations@uniqa.at)

WWW: <http://www.uniqagroup.com>

sector: Insurance

ISIN: AT0000821103

indexes: WBI, ATX Prime

stockmarkets: official market: Wien

language: English



Aussendung übermittelt durch euro adhoc  
The European Investor Relations Service