



EANS-Voting Rights: UNIQA Insurance Group AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.
--

Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: UNIQA Insurance Group AG

Place: Wien

State: Österreich

UNIQA Insurance Group AG - Share disclosure pursuant to Sections 91 et seq. Austrian Stock Exchange Act (BörseG)

Due to the completed increase of UNIQA Insurance Group AG's ("UNIQA") share capital in order to fulfil the Greenshoe Option (as described in the prospectus drawn up in relation to the offer of up to 101,026,283 shares in UNIQA approved by the Austrian Financial Market Authority (FMA) on 23 September 2013 and published on the same day) from EUR 302,350,000.00 by EUR 6,650,000.00 and by issuing 6,650,000.00 new ordinary no-par value bearer shares with voting rights with a calculated notional amount of EUR 1.00 per share in exchange for cash contributions to EUR 309,000,000.00 (the "Greenshoe Capital Increase") the holdings of voting rights of the Core Shareholders (as defined herein) have changed.

After the completion of the Greenshoe Capital Increase UNIQA's share capital amounts to EUR 309,000,000.00 and is divided into 309,000,000 ordinary no-par value bearer shares with voting rights.

The 6,650,000 no-par value shares made available by RZB Versicherungsbeteiligung GmbH and Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH to Raiffeisen Centrobank AG due to a stock lending agreement have been retransferred to RZB Versicherungsbeteiligung GmbH and Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH on 25 October 2013, thereby increasing the number of shares (= voting rights) held by RZB Versicherungsbeteiligung GmbH and Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH. Insofar as this share disclosure specifies any number of voting rights after completion of the Greenshoe Capital Increase, it means the number of voting rights also after the retransfer of 6,650,000 no-par value shares lent under the stock lending agreement.

In the name of (power of attorney granted pursuant to Section 8 para 1 Austrian Attorneys' Act (RAO)) and on behalf of Raiffeisen Zentralbank Österreich Aktiengesellschaft (in its own name and in its capacity as parent company for its relevant subsidiaries; Section 91 para 3 BörseG), Austria Versicherungsverein auf Gegenseitigkeit Privatstiftung (in its own name and in its capacity as parent company of Austria Versicherungsverein

Beteiligungs-Verwaltungs GmbH; Section 91 para 3 BörseG) and Collegialität Versicherungsverein Privatstiftung we jointly disclose (see Section 5 para 3 Austrian Transparency Regulation (TransV)) the following status of their voting rights in relation to UNIQA.

1. Voting rights in UNIQA attributable to Raiffeisen Zentralbank Österreich Aktiengesellschaft

1.1 Raiffeisen Zentralbank Österreich Aktiengesellschaft, 1030 Vienna, Am Stadtpark 9, companies register number (FN) 58882t ("RZB"), is the sole shareholder of RZB - BLS Holding GmbH, 1030 Vienna, Am Stadtpark 9, FN 217070x ("RZB - BLS"), who in turn is the sole shareholder of RZB Versicherungsbeteiligung GmbH, 1030 Vienna, Am Stadtpark 9, FN 217072z ("RZB VERSBET").

RZB VERSBET directly holds shares in UNIQA (see below at 1.5 regarding the status before and after the Greenshoe Capital Increase). Pursuant to Section 92 no 4 BörseG RZB VERSBET's holding in UNIQA is attributed to RZB.

1.2 RZB VERSBET directly holds a controlling interest in BL Syndikat Beteiligungs Gesellschaft m.b.H., 1030 Vienna, Am Stadtpark 9, FN 152819i ("BL SYNDIKAT").

BL SYNDIKAT directly holds shares in UNIQA (see below at 1.5 regarding the status before and after the Greenshoe Capital Increase). Pursuant to Section 92 no 4 BörseG BL SYNDIKAT's interest in UNIQA is attributed to RZB.

1.3 RZB VERSBET is the sole shareholder of UQ Assekuranz Holding GmbH, 1030 Vienna, Am Stadtpark 9, FN 217075d, who in turn is the sole shareholder of UQ Beteiligung GmbH, 1030 Vienna, Am Stadtpark 9, FN 217104x ("UQ BETEILIGUNG").

UQ BETEILIGUNG holds a direct interest in UNIQA (see below at 1.5 regarding the status before and after the Greenshoe Capital Increase). Pursuant to Section 92 no 4 BörseG UQ BETEILIGUNG's interest in UNIQA is attributed to RZB.

1.4 Insofar as Raiffeisen Centrobank AG, in its function as market maker, has a variable shareholding in UNIQA, such interest shall not be included in the calculation of voting rights pursuant to Section 91 para 2a BörseG.

1.5 The total of voting rights attributable to RZB pursuant to Sections 91 and 92 BörseG (before and after completion of the Greenshoe Capital Increase) therefore consists of the following (rounded and in percent):

Number of voting rights /		Number of voting rights /	
percentage	percentage		
BEFORE Greenshoe	AFTER Greenshoe		
Capital Increase	Capital Increase		
RZB VERSBET	13,205,871 / 4.37 %	16,453,266 / 5.32 %	
BL SYNDIKAT	70,328,919 / 23.26 %	70,328,919 / 22.76 %	

UQ BETEILIGUNG 10,230,585 / 3.38 % 10,230,585 / 3.31 %

Total 93,765,375 / 31.01 % 97,012,770 / 31.40 %

Therefore, RZB VERSBET's holding has exceeded the relevant threshold of voting rights of 5%.

As regards voting rights attributable to RZB or RZB VERSBET no further relevant thresholds of voting rights pursuant to Sections 91 and 92 BörseG have been reached, exceeded or fallen below.

2. Voting rights in UNIQA attributable to Austria Versicherungsverein auf Gegenseitigkeit Privatstiftung

2.1 Austria Versicherungsverein auf Gegenseitigkeit Privatstiftung, 1020 Vienna, Untere Donaustraße 25, FN 94598s ("AUSTRIA PS"), is the sole shareholder of Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, 1020 Vienna, Untere Donaustraße 25, FN 266947w ("AUSTRIA BETEILIGUNGS VERWALTUNG").

AUSTRIA PS and AUSTRIA BETEILIGUNGS VERWALTUNG each have a direct holding in UNIQA (see below at 2.2 regarding the status before and after the Greenshoe Capital Increase). AUSTRIA BETEILIGUNGS VERWALTUNG's holding in UNIQA is attributable to AUSTRIA PS pursuant to Section 92 no 4 BörseG.

2.2 The total of voting rights attributable to AUSTRIA PS pursuant to Sections 91 and 92 BörseG (before and after completion of the Greenshoe Capital Increase) therefore consists of the following (rounded and in percent):

Number of voting rights /		Number of voting rights /	
percentage		percentage	
BEFORE Greenshoe	AFTER Greenshoe	BEFORE Greenshoe	AFTER Greenshoe
Capital Increase	Capital Increase	Capital Increase	Capital Increase
AUSTRIA PS	21,279,295 / 7.04 %	21,279,295 / 6.89 %	
AUSTRIA BETEILIGUNGS VERWALTUNG			
	69,801,583 / 23.09 %	73,204,188 / 23.69 %	
Total	91,080,878 / 30.12 %	94,483,483 / 30.58 %	

As regards voting rights attributable to AUSTRIA PS or AUSTRIA BETEILIGUNGS VERWALTUNG no relevant thresholds of voting rights pursuant to Sections 91 and 92 BörseG have been reached, exceeded or fallen below.

3. Voting rights in UNIQA attributable to Collegialität Versicherungsverein Privatstiftung

3.1 Collegialität Versicherungsverein Privatstiftung, 1020 Vienna, Untere Donaustraße 25, FN 75733y ("COLLEGIALITÄT"), has a direct interest in UNIQA (see below at 3.2 regarding the status before and after the Greenshoe Capital Increase).

3.2 The total of voting rights attributable to COLLEGIALITÄT pursuant to Sections 91 and 92 BörseG (before and after completion of the Greenshoe Capital Increase) therefore consists of the following (rounded and in percent):

Number of voting rights / percentage	Number of voting rights / percentage
BEFORE Greenshoe Capital Increase	AFTER Greenshoe Capital Increase
COLLEGIALITÄT 7,166,041 / 2.37 %	7,166,041 / 2.32 %

No relevant thresholds of voting rights pursuant to Sections 91 and 92 BörseG have been reached, exceeded or fallen below.

4. Attribution pursuant to Section 91 para 1 in conjunction with Section 92 no 1 BörseG

Pursuant to Section 92 no 1 BörseG, due to the shareholders' agreement between RZB, BL SYNDIKAT, AUSTRIA PS and COLLEGIALITÄT (together the "CORE SHAREHOLDERS") including a pooling of votes, the voting rights directly or indirectly held by each individual CORE SHAREHOLDER in relation to UNIQA are mutually attributable to all other CORE SHAREHOLDERS respectively.

The total of voting rights attributable to the CORE SHAREHOLDERS pursuant to Sections 91 and 92 BörseG (before and after completion of the Greenshoe Capital Increase) therefore consists of the following (rounded and in percent):

Number of voting rights / percentage	Number of voting rights / percentage
BEFORE Greenshoe Capital Increase	AFTER Greenshoe Capital Increase
RZB (attributable): 93,765,375 / 31.01 %	97,012,770 / 31.40 %
AUSTRIA PS (attributable): 91,080,878 / 30.12 %	94,483,483 / 30.58 %
COLLEGIALITÄT: 7,166,041 / 2.37 %	7,166,041 / 2.32 %
Total CORE SHAREHOLDERS: 192,012,294 / 63.51 %	198,662,294 / 64.29 %

As regards voting rights attributable to the CORE SHAREHOLDERS, no relevant thresholds of voting rights pursuant to Sections 91 and 92 BörseG have been reached, exceeded or fallen below.

Further inquiry note:
UNIQA Insurance Group AG

Norbert Heller

Tel.: +43 (01) 211 75-3414

mailto:norbert.heller@uniqua.at
issuer: UNIQA Insurance Group AG
Untere Donaustraße 21
A-1029 Wien
phone: 01/211 75-0
mail: investor.relations@uniqua.at
WWW: http://www.uniqagroup.com
sector: Insurance
ISIN: AT0000821103
indexes: WBI, ATX Prime
stockmarkets: official market: Wien
language: English



Aussendung übermittelt durch euro adhoc
The European Investor Relations Service