



EANS-Adhoc: UNIQA Insurance Group AG / UNIQA successfully places 500 million euro Subordinated Notes (Tier 2)

ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.
--

Capital measures

UNIQA successfully places 500 million euro Subordinated Notes (Tier 2)

The information contained in this ad-hoc announcement is not intended for publication in or transmission to or within the United States of America or to U.S. persons, or to or within Australia, Canada or Japan.

UNIQA Insurance Group AG (UNIQA), with its business address in 1029 Vienna, Untere Donaustraße 21, has successfully placed Subordinated Notes (Tier 2) in an aggregate principal amount of 500 million euro with institutional investors in Europe. The Notes are scheduled to be redeemed after 31 years, subject to certain conditions and may be called by UNIQA for the first time after 11 years, subject to certain conditions. The Notes bear interest at a rate of 6.00 per cent per annum during the first 11 years of their term, and at a floating interest rate thereafter.

The offering of the Notes was nine times oversubscribed. UNIQA intends to list the Notes on the Second Regulated Market of the Vienna Stock Exchange. The issue date is expected to be 27.07.2015. The issue price has been set at 100 percent of the principal amount.

Disclaimer regarding forward looking statements

To the extent that this announcement contains forward looking statements, such statements are assumptions based on all information presently available to UNIQA. If the assumed circumstances do not occur, the actual future events may differ from the forward looking statements in relation to future developments of UNIQA. Therefore, we cannot accept any liability for such statements.

The following securities of UNIQA have been admitted to trading on a regulated market in a member state of the European Economic Area:

Issue title:	ISIN:	Trading segment:
Share	AT0000821103	Vienna Stock Exchange, Prime Market
UNIQA subordinated Bond 13-43	XS0808635436	Luxembourg Stock Exchange, Regulated Market

Further inquiry note:
UNIQA Insurance Group AG

Norbert Heller

Tel.: +43 (01) 211 75-3414

mailto:norbert.heller@uniqa.at

issuer: UNIQA Insurance Group AG
Untere Donaustraße 21
A-1029 Wien

phone: 01/211 75-0

mail: investor.relations@uniqa.at

www: http://www.uniqagroup.com

sector: Insurance

ISIN: AT0000821103

indexes: WBI, ATX Prime, ATX

stockmarkets: official market: Wien

language: English

