



Unofficial translation from the German language –
only the German language version is legally binding

A N N O U N C E M E N T

according to § 82 sec 9 BörseG

The 16th ordinary Annual General Meeting from UNIQA Insurance Group AG, 1029 Vienna, Untere Donaustraße 21, has passed the following resolution on item 6 of the agenda on 26th May 2015:

“The Management Board is authorized, with the consent of the Supervisory Board, to purchase treasury shares pursuant to Section 65 (1) (8) and (1a) and (1b) AktG, whereas the Company may purchase treasury shares equal to not more than a maximum of up to 10% of the share capital (even subject to the repeated use of the 10% threshold), counted as a total together with other treasury shares already purchased and held by the Company, both via the stock exchange as well as over the counter, to the exclusion of the shareholders' proportionate subscription rights, to grant that authorization from 28 November 2015 inclusive until 27 May 2018 inclusive, hence for 30 months, and to allow the Company to purchase treasury shares by virtue of this authorization at an equivalent of at least EUR 7.00 and not more than EUR 20.00 per share unit. That authorization to purchase treasury shares includes also the purchase of the Company's shares by the Company's subsidiaries (Section 66 AktG). The treasury shares purchased pursuant to Section 65 (1) (8) and (1a) and (1b) can also be sold other than on the stock exchange or by public offer within a period of five years from the grant of that authorization and subject to the consent of the Supervisory Board, namely (i) for the purpose of implementing an employee participation program, including a plan for members of the Management Board and/or executives or exclusively for members of the Management Board and/or executives, or a stock option plan for employees, including members of the Management Board and/or executives or exclusively for members of the Management Board and/or executives of the Company and of its affiliated companies, if any, or (ii) as consideration for the purchase of undertakings, businesses, parts of businesses or shares in one or several entities in Austria and abroad (iii) or to implement a greenshoe option or (iv) to offset fractional amounts. The Management Board is authorized, with the consent of the Supervisory Board, to redeem purchased treasury shares without referring that matter to the Annual General Meeting, and the Supervisory Board is authorized to adopt amendments of the articles of association resulting from that redemption of shares.”

Vienna, 27 May 2015

UNIQA Insurance Group AG

The Management Board