



Publication Date: 30.07.2018 09:07

EANS-Voting Rights: UNIQA Insurance Group AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 27.07.2018

Overview

1. Issuer: UNIQA Insurance Group AG

2. Reason for the notification: Acquisition or disposal of voting rights
Other

3. Person subject to notification obligation
Acting in concert (Sec. 133 No. 7 BörseG 2018)

First_name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK	Vienna	Austria
	NIEDERÖSTERREICH-WIEN_AG		
	RLB_NÖ-Wien_Holding_GmbH	Vienna	Austria
	RLB_NÖ-Wien	Vienna	Austria
	Sektorbeteiligungs_GmbH		
	Raiffeisen-Landesbank	Innsbruck	Austria
	Tirol_AG		
	RLB Tirol Holding	Innsbruck	Austria
	Verwaltungs_GmbH		
	Raiffeisenlandesbank		
	Oberösterreich	Linz	Austria
	Aktiengesellschaft		
	RLB_OÖ_Sektorholding_GmbH	Linz	Austria
	RLB_OÖ		
	Unternehmensbeteiligungs	Linz	Austria
	GmbH		
	Raiffeisen-Landesbank	Graz	Austria
	Steiermark_AG		
	HST_Beteiligungs_GmbH	Graz	Austria
	HSE_Beteiligungs_GmbH	Graz	Austria
	KONKRETA		
	Beteiligungsverwaltungs	Graz	Austria
	GmbH		
	Raiffeisenlandesbank		
	Kärnten - Rechenzentrum		
	und Revisionsverband,	Klagenfurt	Austria
	registrierte		
	Genossenschaft mit		
	beschränkter Haftung		
	RLB_Verwaltungs_GmbH	Klagenfurt	Austria
	RLB		
	Unternehmensbeteiligungs	Klagenfurt	Austria
	GmbH		

	Raiffeisenlandesbank Burgenland und Revisionsverband_eGen	Eisenstadt	Austria
	RLB Burgenland Sektorbeteiligungs_GmbH	Eisenstadt	Austria
	Raiffeisenverband Salzburg_eGen	Salzburg	Austria
	Agroconsult Austria Gesellschaft_m.b.H	Salzburg	Austria
	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung	Bregenz	Austria
	Raiffeisen Bank International AG	Vienna	Austria
	RZB - BLS Holding GmbH	Vienna	Austria
	RZB Versicherungsbeteiligungs GmbH	Vienna	Austria
	UNIQA Versicherungsverein Privatstiftung	Vienna	Austria
	Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH	Vienna	Austria
	Collegialität Versicherungsverein Privatstiftung	Vienna	Austria

4. Name of shareholder(s): see sections 8. and 10.

5. Date on which the threshold was crossed or reached: 27.07.2018

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1+_7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	62.51 %	0.00 %	62.51 %	309,000,000
Position of previous notification (if_applicable)	62.51 %	0.00 %	62.51 %	

Details

7. Notified details of the resulting situation:

A: Voting	
rights	
attached to	

shares_____				
ISIN Code_____	Number of voting rights_____	% of voting rights_____		
Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	
AT0000821103_____		193,143,303		62.51 %
SUBTOTAL_A_____	193,143,303	62.51 %		

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018_____				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL_B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018_____					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL_B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				

2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN_AG	1			
3	RLB_NÖ-Wien_Holding_GmbH	2			
4	RLB_NÖ-Wien Sektorbeteiligungs_GmbH	3			
5	Raiffeisen-Landesbank Tirol_AG				
6	Raiffeisenbankengruppe OÖ_Verbund_eGen				
7	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	6			
8	RLB OÖ Sektorholding GmbH	7			
9	RLB OÖ Unternehmensbeteiligungs GmbH	8			
10	RLB-Stmk_Verbund_eGen				
11	RLB-Stmk_Holding_eGen	10			
12	Raiffeisen-Landesbank Steiermark_AG	11			
13	HST_Beteiligungs_GmbH	12			
14	HSE_Beteiligungs_GmbH	13			
15	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter_Haftung				
16	RLB_Verwaltungs_GmbH	15			
17	RLB Unternehmensbeteiligungs GmbH	16			
18	Raiffeisenlandesbank Burgenland und Revisionsverband_eGen				
19	Raiffeisenverband Salzburg_eGen				
20	Agroconsult Austria Gesellschaft_m.b.H	19			
21	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter_Haftung				
22	Raiffeisen Bank International_AG				
23	RZB-BLS_Holding_GmbH	22			
24	RZB Versicherungsbeteiligung GmbH	23	10.87 %		10.87 %
25	UNIQA Versicherungsverein Privatstiftung		7.67 %		7.67 %
26	Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH	25	41.33 %		41.33 %
	Collegialität				

27	Versicherungsverein		2.63 %		2.63 %
	Privatstiftung				

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. Direct subsidiaries of Raiffeisen-Landesbanken resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement regarding Raiffeisen Bank International AG (No. 22) ("RBI") between the companies listed above under section 8, No. 2, 5, 7, 12, 15, 18, 19 and 21 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16, 17 and 20 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) that each directly or indirectly hold shares in RBI ("RBI-Syndicate") due to disposals of shares in RBI to other companies of the circle of reciprocal attribution effective with 27.07.2018. This was established in the course of a simplification of the shareholding structure of the Raiffeisen-Landesbanken with respect to RBI.

2. The voting rights arising from in sum 193,143,303 shares in UNIQA Insurance Group AG ("UNIQA") corresponding to a relevant interest of 62.51% attributable to RBI according to the UNQA-Syndicate (section 10.4) are also attributable to those companies pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act).

This attribution ceased for

- RLB Tirol Holding Verwaltungs GmbH;
- RLB Burgenland Sektorbeteiligungs GmbH;
- KONKRETA Beteiligungsverwaltungs GmbH

effective with 27.07.2018. Thus these companies fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

3. Unaffected from the withdrawal of the companies mentioned above under section 10.1. from the circle of reciprocal attribution arising from the RBI-Syndicate, the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to a relevant interest of 62.51% attributable to RBI pursuant to the UNQA-Syndicate (see section 10.4) are attributable to those companies listed above under section 8, No. 2, 5, 7, 12, 15, 18, 19 and 21 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16, 17 and 20 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act). The voting rights are also still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 6, 10, 11) that hold controlling interests in the relevant Raiffeisen-Landesbank.

4. It is also clarified that the reciprocal attribution of the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to 62.51% pursuant to sections 132, 133 item 1 of the Austrian Stock Exchange Act 2018 to UNIQA Versicherungsverein Privatstiftung, Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, Collegialität Versicherungsverein Privatstiftung, RBI, RZB - BLS Holding GmbH and RZB Versicherungsbeteiligungs GmbH according to the shareholders' agreement ("UNIQA-Syndicate") remains unchanged.
Vienna, 27.07.2018

Further inquiry note:
UNIQA Insurance Group AG
Communication
Untere Donaustraße 21
A-1029 Wien
Tel. : +43 (1) 21175-3414
E-Mail: presse@uniqa.at

end of announcement

euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/139/6/10191339/1/Stimmrechtsmeldung-UNIQA_en_final.pdf

issuer: UNIQA Insurance Group AG
Untere Donaustraße 21
A-1029 Wien
phone: 01/211 75-0
FAX:
mail: investor.relations@uniqa.at
WWW: <http://www.uniqagroup.com>
ISIN: AT0000821103
indexes: ATX, WBI
stockmarkets: Wien
language: English



Aussendung übermittelt durch euro adhoc
The European Investor Relations Service