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EANS-Voting Rights: UNIQA Insurance Group AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Overview

1. Issuer: UNIQA Insurance Group AG				
2. Reason for the notification: Other				
3. Person subject to notification obligation				
Acting in concert (Sec. 133 No. 7 BörseG 2018)				
First name	Name/Surname	City	Country	
	RAIFFEISENLANDESBANK	Vienna	Austria	
	NIEDERÖSTERREICH-WIEN AG			
	RLB NÖ-Wien Holding GmbH	Vienna	Austria	
	RLB NÖ-Wien	Vienna	Austria	
	Sektorbeteiligungs GmbH			
	Raiffeisen-Landesbank	Innsbruck	Austria	
	Tirol AG			
	Raiffeisenlandesbank			
	Oberösterreich	Linz	Austria	
	Aktiengesellschaft			
	RLB OÖ Sektorholding GmbH	Linz	Austria	
	RLB OÖ			
	Unternehmensbeteiligungs	Linz	Austria	
	GmbH			
	Raiffeisen-Landesbank	Graz	Austria	
	Steiermark AG			
	HST Beteiligungs GmbH	Graz	Austria	
	HSE Beteiligungs GmbH	Graz	Austria	
	Raiffeisenlandesbank			
	Kärnten - Rechenzentrum			
	und Revisionsverband,	Klagenfurt	Austria	
	registrierte			
	Genossenschaft mit			
	beschränkter Haftung			
	RLB Verwaltungs GmbH	Klagenfurt	Austria	
	Raiffeisenlandesbank			
	Burgenland und	Eisenstadt	Austria	
	Revisionsverband eGen			
	Raiffeisenverband	Salzburg	Austria	
	Salzburg eGen			
	Agroconsult Austria	Salzburg	Austria	
	Gesellschaft m.b.H			
	Raiffeisenlandesbank			
	Vorarlberg Waren- und			
	Revisionsverband	Bregenz	Austria	
	registrierte			

	Genossenschaft mit beschränkter Haftung			
	Raiffeisen Bank International AG	Vienna	Austria	
	RZB - BLS Holding GmbH	Vienna	Austria	
	RZB			
	Versicherungsbeteiligung GmbH	Vienna	Austria	
	UNIQA Versicherungsverein Privatstiftung	Vienna	Austria	
	Austria			
	Versicherungsverein Beteiligungs-Verwaltungs GmbH	Vienna	Austria	
	Collegialität			
	Versicherungsverein Privatstiftung	Vienna	Austria	
4. Name of shareholder(s): see sections 8. and 10.				
5. Date on which the threshold was crossed or reached: 24.08.2018				
6. Total positions				
		% of voting rights through financial/ other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	62.51 %	0.00 %	62.51 %	309,000,000
Position of previous notification (if applicable)	62.51 %	0.00 %	62.51 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
	Number of voting rights		% of voting rights	
	Direct	Indirect	Direct	Indirect
ISIN Code	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)
AT00000821103		193,143,303		62.51 %
_SUBTOTAL_A	193,143,303		62.51 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		_SUBTOTAL_B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL_B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate_controlling_natural_person_or_legal_entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				
2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	1			
3	RLB NÖ-Wien Holding GmbH	2			
4	RLB NÖ-Wien	3			
5	Sektorbeteiligungs GmbH				
6	Raiffeisen-Landesbank Tirol AG				
7	Raiffeisenbankengruppe OÖ Verbund eGen				
8	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	6			
9	RLB OÖ Sektorholding GmbH	7			
10	RLB OÖ Unternehmensbeteiligungs GmbH	8			
11	RLB-Stmk Verbund eGen				
12	RLB-Stmk Holding eGen	10			
13	Raiffeisen-Landesbank Steiermark AG	11			
14	HST Beteiligungs GmbH	12			
15	HSE Beteiligungs GmbH	13			
16	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung				
17	RLB Verwaltungs GmbH	15			
18	Raiffeisenlandesbank Burgenland und Revisionsverband eGen				
	Raiffeisenverband				

	Salzburg_eGen				
19	Agroconsult Austria Gesellschaft m.b.H	18			
20	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung				
21	Raiffeisen Bank International AG				
22	RZB-BLS_Holding_GmbH	21			
23	RZB Versicherungsbeteiligung GmbH	22	10.87 %		10.87 %
24	UNIQA Versicherungsverein Privatstiftung		7.67 %		7.67 %
25	Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH	24	41.33 %		41.33 %
26	Collegialität Versicherungsverein Privatstiftung		2.63 %		2.63 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. RLB Unternehmensbeteiligungs GmbH resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement regarding Raiffeisen Bank International AG (No. 21) ("RBI") between the companies listed above under section 8, No. 2, 5, 7, 12, 15, 17, 18, and 20 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16 and 19 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) that each directly or indirectly hold shares in RBI ("RBI-Syndicate") due to its merger with RLB Verwaltungs GmbH effective with 24.08.2018 (registration in commercial register). RLB Unternehmensbeteiligungs GmbH as transferring company ceased to exist as a result of the merger.

2. The voting rights arising from in sum 193,143,303 shares in UNIQA Insurance Group AG ("UNIQA") corresponding to a relevant interest of 62.51% attributable to RBI according to the UNIQA-Syndicate (section 10.4) were also attributable to RLB Unternehmensbeteiligungs GmbH pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as party acting in concert (section 1 item 6 Austrian Takeover Act). This attribution ceased effective with 24.08.2018. Thus RLB Unternehmensbeteiligungs GmbH fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

3. Unaffected from the withdrawal of RLB Unternehmensbeteiligungs GmbH from the circle of reciprocal attribution, the direct or indirect voting rights arising from in total 193,143,303 shares in RBI, corresponding to a relevant interest of 62.51%, are attributable reciprocally as mentioned under section 10.4 in an unchanged manner pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian

Takeover Act) to each of those companies listed above under section 8, No. 2, 5, 7, 12, 15, 17, 18, and 20 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16 and 19 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) which either directly or indirectly hold shares in RBI. The voting rights are as well still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 6, 10, 11) that hold controlling interests in one of the Raiffeisen-Landesbanks.

4. It is also clarified that the reciprocal attribution of the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to 62.51% pursuant to sections 132, 133 item 1 of the Austrian Stock Exchange Act 2018 to UNIQA Versicherungsverein Privatstiftung, Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, Collegialität Versicherungsverein Privatstiftung, RBI, RZB - BLS Holding GmbH and RZB Versicherungsbeteiligung GmbH according to the shareholders' agreement ("UNIQA-Syndicate") remains unchanged.

Further inquiry note:

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end of announcement

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Attachments with Announcement:

http://resources.euroadhoc.com/documents/139/6/10200979/1/Stimmrechtsmeldung-UNIQA_en.pdf

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