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EANS-Voting Rights: UNIQA Insurance Group AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 31.08.2018

Overview

1. Issuer: UNIQA Insurance Group AG				
2. Reason for the notification: Other				
3. Person subject to notification obligation				
Acting in concert (Sec. 133 No. 7 BörseG 2018)				
First name	Name/Surname	City	Country	
	RAIFFEISENLANDESBANK	Vienna	Austria	
	NIEDERÖSTERREICH-WIEN AG			
	RLB NÖ-Wien Holding GmbH	Vienna	Austria	
	RLB NÖ-Wien	Vienna	Austria	
	Sektorbeteiligungs GmbH			
	Raiffeisen-Landesbank	Innsbruck	Austria	
	Tirol AG			
	Raiffeisenlandesbank			
	Oberösterreich	Linz	Austria	
	Aktiengesellschaft			
	RLB OÖ Sektorholding GmbH	Linz	Austria	
	Raiffeisen-Landesbank	Graz	Austria	
	Steiermark AG			
	HST Beteiligungs GmbH	Graz	Austria	
	HSE Beteiligungs GmbH	Graz	Austria	
	Raiffeisenlandesbank			
	Kärnten - Rechenzentrum			
	und Revisionsverband,	Klagenfurt	Austria	
	registrierte			
	Genossenschaft mit			
	beschränkter Haftung			
	RLB Verwaltungs GmbH	Klagenfurt	Austria	
	Raiffeisenlandesbank			
	Burgenland und	Eisenstadt	Austria	
	Revisionsverband eGen			
	Raiffeisenverband	Salzburg	Austria	
	Salzburg eGen			
	Agroconsult Austria	Salzburg	Austria	
	Gesellschaft m.b.H			
	Raiffeisenlandesbank			
	Vorarlberg Waren- und			
	Revisionsverband	Bregenz	Austria	
	registrierte			
	Genossenschaft mit			
	beschränkter Haftung			
	Raiffeisen Bank	Vienna	Austria	

	International AG			
	RZB - BLS Holding GmbH	Vienna	Austria	
	RZB			
	Versicherungsbeteiligung GmbH	Vienna	Austria	
	UNIQA Versicherungsverein Privatstiftung	Vienna	Austria	
	Austria			
	Versicherungsverein Beteiligungs-Verwaltungs GmbH	Vienna	Austria	
	Collegialität			
	Versicherungsverein Privatstiftung	Vienna	Austria	
4. Name of shareholder(s): see sections 8. and 10.				
5. Date on which the threshold was crossed or reached: 31.08.2018				
6. Total positions				
		% of voting rights through financial/ other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	62.51 %	0.00 %	62.51 %	309,000,000
Position of previous notification (if applicable)	62.51 %	0.00 %	62.51 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
	Number of voting rights		% of voting rights	
	Direct	Indirect	Direct	Indirect
ISIN Code	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)
AT0000821103		193,143,303		62.51 %
SUBTOTAL_A	193,143,303		62.51 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL_B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of	Expiration	Exercise	Physical /	Number of	% of voting

instrument	Date	Period	Cash	voting rights	rights
			Settlement		
			SUBTOTAL_B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung				
2	RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG	1			
3	RLB NÖ-Wien Holding GmbH	2			
4	RLB NÖ-Wien	3			
5	Sektorbeteiligungs GmbH				
6	Raiffeisen-Landesbank Tirol AG				
7	Raiffeisenbankengruppe OÖ Verbund eGen				
8	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	6			
9	RLB OÖ Sektorholding GmbH	7			
10	RLB-Stmk Verbund eGen				
11	RLB-Stmk Holding eGen	9			
12	Raiffeisen-Landesbank Steiermark AG	10			
13	HST Beteiligungs GmbH	11			
14	HSE Beteiligungs GmbH	12			
15	Raiffeisenlandesbank Kärnten - Rechenzentrum und Revisionsverband, registrierte Genossenschaft mit beschränkter Haftung				
16	RLB Verwaltungs GmbH	14			
17	Raiffeisenlandesbank Burgenland und Revisionsverband eGen				
18	Raiffeisenverband Salzburg eGen				
19	Agroconsult Austria Gesellschaft m.b.H	17			
	Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband				

	registrierte Genossenschaft mit beschränkter Haftung				
20	Raiffeisen Bank International AG				
21	RZB-BLS_Holding_GmbH	20			
22	RZB Versicherungsbeteiligung GmbH	21	10.87 %		10.87 %
23	UNIQA Versicherungsverein Privatstiftung		7.67 %		7.67 %
24	Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH	23	41.33 %		41.33 %
25	Collegialität Versicherungsverein Privatstiftung		2.63 %		2.63 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. RLB OÖ Unternehmensbeteiligungs GmbH resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement regarding Raiffeisen Bank International AG (No. 20) ("RBI") between the companies listed above under section 8, No. 2, 5, 7, 11, 14, 16, 17, and 19 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 12, 13, 15 and 18 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) that each directly or indirectly hold shares in RBI ("RBI-Syndicate") due to its merger with RLB OÖ Sektorholding GmbH effective with 31.08.2018 (registration in commercial register). RLB OÖ Unternehmensbeteiligungs GmbH as transferring company ceased to exist as a result of the merger.

2. The voting rights arising from in sum 193,143,303 shares in UNIQA Insurance Group AG ("UNIQA") corresponding to a relevant interest of 62.51% attributable to RBI according to the UNIQA-Syndicate (section 10.4) were also attributable to RLB OÖ Unternehmensbeteiligungs GmbH pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as party acting in concert (section 1 item 6 Austrian Takeover Act). This attribution ceased effective with 31.08.2018. Thus RLB OÖ Unternehmensbeteiligungs GmbH fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

3. Unaffected from the withdrawal of RLB OÖ Unternehmensbeteiligungs GmbH from the circle of reciprocal attribution according to the RBI-Syndicate, the voting rights arising from in total 193,143,303 shares in UNIQA, corresponding to a relevant interest of 62.51%, which are attributable to RBI according to the UNIQA-Syndicate (see section 10.4), are still attributable to the companies listed above under section 8, No. 2, 5, 7, 11, 14, 16, 17, and 19 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 12, 13, 15 and 18 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act). The voting rights are as well still attributable to the companies (No. 1, 6, 9, 10) that hold controlling interests in one of the

Raiffeisen-Landesbanks pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018.

4. It is also clarified that the reciprocal attribution of the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to 62.51% pursuant to sections 132, 133 item 1 of the Austrian Stock Exchange Act 2018 to UNIQA Versicherungsverein Privatstiftung, Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, Collegialität Versicherungsverein Privatstiftung, RBI, RZB - BLS Holding GmbH and RZB Versicherungsbeteiligung GmbH according to the shareholders' agreement ("UNIQA-Syndicate") remains unchanged.

Vienna, 31.08.2018

Further inquiry note:
UNIQA Insurance Group AG
Communication
Untere Donaustraße 21
A-1029 Wien
Tel. : +43 (1) 21175-3414
E-Mail: presse@uniqua.at

end of announcement

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Attachments with Announcement:

http://resources.euroadhoc.com/documents/139/6/10204842/1/Stimmrechtsmeldung-UNIQA_en_31_08_2018.pdf

issuer: UNIQA Insurance Group AG
Untere Donaustraße 21
A-1029 Wien
phone: 01/211 75-0
FAX:
mail: investor.relations@uniqua.at
www: <http://www.uniqagroup.com>
ISIN: AT0000821103
indexes: WBI, ATX
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