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EANS-Adhoc: UNIQA Insurance Group AG / bond issuance / placement

UNIQA successfully places € 600 million senior notes and € 200 million subordinated notes (Tier 2)

Financing
02.07.2020

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UNIQA Insurance Group AG ("UNIQA") today successfully placed senior notes with an aggregate principal amount of EUR 600 million (the "Senior Notes") and subordinated notes (Tier 2) with an aggregate principal amount of EUR 200 million (the "Tier 2 Notes") with institutional investors in Austria and abroad.

The Senior Notes have a tenor of 10 years and bear interest at a fixed rate of 1.375 per cent per annum. The issue price was set at 99.436 percent of the nominal amount. The offering of the Senior Note was 5.3 times oversubscribed.

The Tier 2 Notes have a tenor of 15.25 years with a first recall date after 5.25 years at which times the bonds may be redeemed under certain conditions. They bear interest at a fixed rate of 3.25 per cent per annum during the first 5.25 years and at a floating interest rate thereafter. The issue price was set at 99.507 percent of the nominal amount. The offering of the Tier 2 Notes was 9.2 times oversubscribed. The Tier 2 Notes will be eligible, at least in part, as tier 2 basic own funds in accordance with regulatory requirements.

Admission of both the Senior Notes and of the Tier 2 Notes to official trading on the Vienna Stock Exchange has been applied for.

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The securities mentioned herein have already been sold.

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