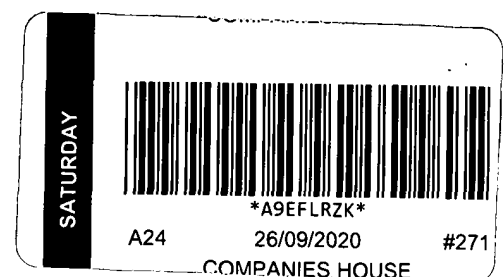


FRP ADVISORY GROUP PLC
UNAUDITED INTERIM FINANCIAL STATEMENTS
FOR THE PERIOD TO 17 AUGUST 2020



FRP ADVISORY GROUP PLC
DIRECTORS AND ADVISERS

Directors

Mr D Y Adams
Mr D C C Chubb
Mr J S French
Mr N R A Guy
Mr G R Jones
Mr G P Rowley
Ms C Balmforth

Secretary

One Advisory Limited

Company number

12315862

Registered office

110 Cannon Street
London
EC4N 6EU

Registrars

Neville Registrars Limited
Neville House
Steelpark Road
Halesowen
B62 8HD

Nominated Adviser

Cenkos Securities plc
6.7.8 Tokenhouse Yard
London
EC2R 7AS

FRP ADVISORY GROUP PLC

STATEMENT OF COMPREHENSIVE INCOME

FOR THE PERIOD ENDED 17 AUGUST 2020

	<i>For the period ended 17 August 2020 £'000</i>
Revenue	-
Cost of sales	-
Gross profit	-
Administrative expenses	(2)
Operating (loss)	(2)
Investment revenues	2,200
Finance income	-
Finance costs	-
Profit before tax	2,198
Income tax expense	-
Profit for the year attributable to owners of the parent	2,198
Other comprehensive income	-
Total comprehensive income for the year attributable to owners of the parent	2,198

All results derive from continuing operations.

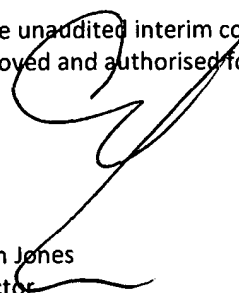
FRP ADVISORY GROUP PLC

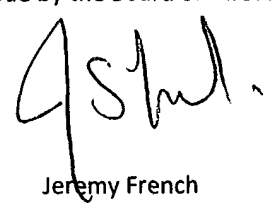
STATEMENT OF FINANCIAL POSITION

AS AT 17 AUGUST 2020

	17 August 2020 £'000
Assets	
Non-current assets	
Investments	504
Current assets	
Trade and other receivables	8,497
Cash and cash equivalents	12,356
	20,853
Total assets	21,357
Liabilities	
Current liabilities	
Trade and other payables	-
	-
Net current assets	20,853
Non-current liabilities	
Other creditors	-
Total liabilities	-
Net assets	21,357
Shareholders' equity	
Share capital	238
Share premium	18,975
Treasury shares reserve	(19)
Share-based payment reserve	361
Retained earnings	1,802
Total Shareholders' equity	21,357

These unaudited interim company financial statements of FRP Advisory Group Plc, registered number 12315862, were approved and authorised for issue by the Board of Directors on 26 August 2020 and were signed on its behalf by:


Gavin Jones
Director


Jeremy French
Director

FRP ADVISORY GROUP PLC

STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD TO 17 AUGUST 2020

	<i>Share capital £'000</i>	<i>Share premium £'000</i>	<i>Treasury shares £'000</i>	<i>Share-based payment reserve £'000</i>	<i>Retained earnings £'000</i>	<i>Total £'000</i>
Balance at 30 April 2020	238	18,975	(19)	361	(396)	19,159
Profit for the period	-	-	-	-	2,198	2,198
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income	-	-	-	-	2,198	2,198
Issue of share capital (net of issue costs)	-	-	-	-	-	-
Share based payment cost	-	-	-	-	-	-
Dividend	-	-	-	-	-	-
Balance at 17 August 2020	238	18,975	(19)	361	1,802	21,357

FRP ADVISORY GROUP PLC

NOTES TO THE FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 17 AUGUST 2020

1. General Information

FRP Advisory Group PLC is a company incorporated in England and Wales under the Companies Act 2006 and is registered at 110 Cannon Street, London, United Kingdom, EC4N 6EU.

The company is principally the ultimate parent company for the trading group engaged in the provision of restructuring, corporate finance, debt advisory, forensic accounting and pensions services.

Investment revenues of £2,200k in the period represent dividends received from subsidiaries.

This financial information has been prepared for the period from 1 May 2020 to 17 August 2020.

These interim financial statements have not been reviewed by the company's auditors.

1.1 Principal accounting policies

Basis of preparation

The financial information is not consolidated, represents the company's results only and has been prepared in accordance with International Financial Reporting Standards ("IFRS") and International Financial Reporting Standards Interpretation Committee Interpretations that are endorsed by the European Union, and with those parts of the Companies Act 2006 applicable to those companies reporting under IFRS.