

EQS Post-admission Duties announcement: VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe / Change to the rights attached to other securities according to § 139 BörseG
VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe: Other issuer/company information
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Announcement according to §139 BörseG

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Vienna, 3 April 2025

VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe repurchases in total EUR 59,967,000 in aggregate principal amount of subordinated Notes (ISIN:AT0000A1D5E1) issued 2015 and EUR 66,000,000 in aggregate principal amount of subordinated Notes (ISIN: AT0000A1VGA1) issued in 2017

VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (VIG) (the "**Company**") announces today the results for its invitation to eligible holders of its outstanding EUR 214,413,000 3.75% 2046 non-call 2026 subordinated Notes (ISIN: AT0000A1D5E1) (the "**2015 Notes**") and of its outstanding EUR 200,000,000 3.75% 2047 non-call 2027 subordinated Notes (ISIN: AT0000A1VGA1) (the "**2017 Notes**", and together with the 2015 Notes the "**Notes**") to tender any and all such Notes for purchase by the Company for cash announced on 25 March 2025 (the "**Offer**" or the "**Repurchase**").

The results of the Repurchase are as follows:

i) 2015 Notes (ISIN: AT0000A1D5E1)

- Aggregate principal amount of Notes validly tendered: EUR 59,967,000
- Aggregate principal amount of Notes accepted for purchase: EUR 59,967,000
- Purchase price: 100.75%
- Aggregate principal amount outstanding following completion of the Offer: EUR 154,446,000

ii) 2017 Notes (ISIN: AT0000A1VGA1)

- Aggregate principal amount of Notes validly tendered: EUR 66,000,000
- Aggregate principal amount of Notes accepted for purchase: EUR 66,000,000
- Purchase Price: 99.902%
- Interpolated Mid-Swap Rate: 2.101%
- Purchase Yield: 3.801%
- Aggregate principal amount outstanding following completion of the Offer: EUR 134,000,000

The settlement is expected to take place on: 7 April 2025

Legal notice/disclaimer:

This communication is for information purposes only and should be read in conjunction with the tender offer memorandum dated 25 March 2025 (the "**Tender Offer Memorandum**") prepared by the Company. It did not constitute an offer to sell or an offer or solicitation to buy or subscribe to securities, nor does it constitute financial analysis or advice or a recommendation relating to financial instruments.

The Offer is concluded.

This communication and the materials referred to therein are not for distribution, directly or indirectly, in or into the United States of America. The Offer referenced herein is not being made, directly or indirectly, in or into the United States, or by use of the mails, or by any means or instrumentality (including, without limitation, e-mail, facsimile transmission, telephone and the internet) of interstate or foreign commerce, or of any facility of a national securities exchange, of the United States. The Offer could not be accepted by any such use, means, instrumentality or facility or from within the United States of America.

Nothing in this communication and the Tender Offer Memorandum constitutes an offer to buy or the invitation to offer to sell securities in Italy (except as set out in the Tender Offer Memorandum), Belgium (except as set out in the Tender Offer Memorandum), the Republic of France (except as set out in the Tender Offer Memorandum) or any other jurisdiction in which such offer or solicitation would be unlawful. The Tender Offer Memorandum and the Offer could only be communicated to persons in the United Kingdom in circumstances where section 21(1) of the Financial Services and Markets Act 2000 did not apply.

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