Registered no: 4426322
England and Wales

MATCHTECH HOLDINGS PLC
(NOW MATCHTECH GROUP PLC)

INTERIM FINANCIAL STATEMENTS

FOR THE PERIOD FROM

1 AUGUST 2004 TO 31 MAY 2005

PROFIT AND LOSS ACCOUNT
for the period from 1 August 2004 to 31 May 2005

	Note	Period from 01/08/2004 to 31/05/2005 *Unaudited* £'000
Income from investment in subsidiary	2	**1,074**
Finance income		**3**
Finance cost		**0**
PROFIT BEFORE TAX		**1,077**
Income tax expense	3	**(1)**
PROFIT FOR THE PERIOD		**1,076**

BALANCE SHEET
at 31 May 2005

		31/05/2005
		Unaudited
ASSETS		**£'000**
Non-current assets		
Investments in subsidiary undertakings	2	**250**
Current Assets		
Trade and other receivables	3	**2,292**
Cash and cash equivalents	4	**69**
Total Current Assets		**2,361**
TOTAL ASSETS		**2,611**
LIABILITIES		
Current liabilities		
Current tax liability		**(1)**
TOTAL LIABILITIES		**(1)**
NET ASSETS		**2,610**
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT		
Called-up equity share capital	7	**210**
Share premium account		**1,029**
Retained earnings		**1,371**
TOTAL EQUITY		**2,610**

These financial statements were approved by the directors on the 7th October 2009, and signed on its behalf by:

A S DYER
Finance Director

UNAUDITED RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS
for the period from 1 August 2004 to 31 May 2005

UNAUDITED RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS

	Share Capital	Share Premium	Retained Earnings	Total
	£'000	£'000	£'000	£'000
At 1 August 2004	**210**	**1,029**	**295**	**1,534**
Profit for the period	0	0	1,076	1,076
Total recognised income and expense for the period	0	0	1,076	1,076
Dividends	0	0	0	0
New share capital	0	0	0	0
	0	0	0	0
Balance at 31 May 2005	**210**	**1,029**	**1,371**	**2,610**

1 THE COMPANY AND SIGNIFICANT ACCOUNTING POLICIES

i Basis of preparation of interim financial information

These interim financial statements are for the period ending 31 May 2005. They have been prepared using the same accounting policies and estimation techniques as set out in the group accounts for the year ended 31 July 2004. They do not include all of the information required for full annual financial statements, and should be read in conjunction with the consolidated financial statements for the year ended 31 July 2004 which have been filed with the Registrar of Companies. The auditor's report on those financial statements was unqualified and did not contain a statement under section 237 (2) and (3) of the Companies Act 1985.

ii Taxation

Current tax is the tax currently payable or recoverable based on taxable profit for the year.

iii Cash and cash equivalents

Cash and cash equivalents comprise cash on hand, on demand deposits and bank overdrafts.

iv Dividends

Dividend distributions payable to equity shareholders are included in "other short term financial liabilities" when the dividends are proposed for approval in general meeting after the balance sheet date.

v Equity

Equity comprises the following:

- "Share capital" represents the nominal value of equity shares.
- "Share premium" represents the excess over nominal value of the fair value of consideration received for equity shares, net of expenses of the share issue.
- "Retained earnings" represents retained profits.

NOTES
forming part of the financial statements

2 INCOME FROM INVESTMENT IN SUBSIDIARY

	Period from 01/08/2004 to 31/05/2005 £'000
Dividends received from subsidiary undertakings	1,074

3 INCOME TAX EXPENSE

	Period from 01/08/2004 to 31/05/2005 £'000
Analysis of charge in the period	
Total income tax expense	1

The total tax charge is lower than the standard rate of corporation tax. The differences are detailed below:

Profit before tax	1,077
Corporation Tax at current rate 20%	215
Corporate income tax relief on intra-group dividends	(215)
Total UK tax charge	1

4 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

	31/05/2005 £'000
At 1 August 2004 and 31 May 2005	250

5 TRADE AND OTHER RECEIVABLES

	31/05/2005 £'000
Amounts owed by subsidiary undertakings	2,292

6 CASH AND CASH EQUIVALENTS

	31/05/2005 £'000
Cash at bank	69

7 SHARE CAPITAL

Authorised share capital	**31/05/2005 £'000**
40,000,000 Ordinary shares of £0.01 each	400

Allotted, called up and fully paid	**31/05/2005 £'000**
Ordinary shares of £0.01 each	210