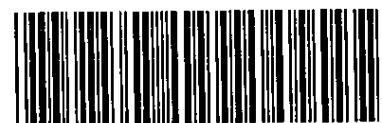


Registered no: 4426322
England and Wales

**MATCHTECH HOLDINGS PLC
(NOW MATCHTECH GROUP PLC)
INTERIM FINANCIAL STATEMENTS
FOR THE PERIOD FROM
1 AUGUST 2004 TO 31 MAY 2005**

TUESDAY



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COMPANIES HOUSE

PROFIT AND LOSS ACCOUNT

for the period from 1 August 2004 to 31 May 2005

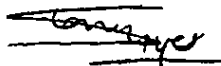
Period from
01/08/2004
to 31/05/2005
Unaudited

	Note	£'000
Income from investment in subsidiary	2	1,074
Finance income		3
Finance cost		0
PROFIT BEFORE TAX		1,077
Income tax expense	3	(1)
PROFIT FOR THE PERIOD		1,076

BALANCE SHEET
at 31 May 2005

		31/05/2005 <i>Unaudited</i> £'000
ASSETS		
Non-current assets		
Investments in subsidiary undertakings	2	250
Current Assets		
Trade and other receivables	3	2,292
Cash and cash equivalents	4	69
Total Current Assets		2,361
TOTAL ASSETS		2,611
LIABILITIES		
Current liabilities		
Current tax liability		(1)
TOTAL LIABILITIES		(1)
NET ASSETS		2,610
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT		
Called-up equity share capital	7	210
Share premium account		1,029
Retained earnings		1,371
TOTAL EQUITY		2,610

These financial statements were approved by the directors on the 7th October 2009, and signed on its behalf by:



A S DYER
Finance Director

UNAUDITED RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS
for the period from 1 August 2004 to 31 May 2005

UNAUDITED RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS

	Share Capital £'000	Share Premium £'000	Retained Earnings £'000	Total £'000
At 1 August 2004	210	1,029	295	1,534
Profit for the period	0	0	1,076	1,076
Total recognised income and expense for the period	0	0	1,076	1,076
Dividends	0	0	0	0
New share capital	0	0	0	0
	0	0	0	0
Balance at 31 May 2005	210	1,029	1,371	2,610

NOTES

forming part of the financial statements

1 THE COMPANY AND SIGNIFICANT ACCOUNTING POLICIES

i Basis of preparation of interim financial information

These interim financial statements are for the period ending 31 May 2005. They have been prepared using the same accounting policies and estimation techniques as set out in the group accounts for the year ended 31 July 2004. They do not include all of the information required for full annual financial statements, and should be read in conjunction with the consolidated financial statements for the year ended 31 July 2004 which have been filed with the Registrar of Companies. The auditor's report on those financial statements was unqualified and did not contain a statement under section 237 (2) and (3) of the Companies Act 1985.

ii Taxation

Current tax is the tax currently payable or recoverable based on taxable profit for the year.

iii Cash and cash equivalents

Cash and cash equivalents comprise cash on hand, on demand deposits and bank overdrafts.

iv Dividends

Dividend distributions payable to equity shareholders are included in "other short term financial liabilities" when the dividends are proposed for approval in general meeting after the balance sheet date.

v Equity

Equity comprises the following:

- "Share capital" represents the nominal value of equity shares.
- "Share premium" represents the excess over nominal value of the fair value of consideration received for equity shares, net of expenses of the share issue.
- "Retained earnings" represents retained profits.

NOTES

forming part of the financial statements

2 INCOME FROM INVESTMENT IN SUBSIDIARY

Period from
01/08/2004
to 31/05/2005
£'000
1,074

Dividends received from subsidiary undertakings

3 INCOME TAX EXPENSE

Period from
01/08/2004
to 31/05/2005
£'000
1

Analysis of charge in the period

Total income tax expense

The total tax charge is lower than the standard rate of corporation tax. The differences are detailed below:

Profit before tax	1,077
Corporation Tax at current rate 20%	215
Corporate income tax relief on intra-group dividends	<u>(215)</u>
Total UK tax charge	<u>1</u>

4 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

31/05/2005
£'000
250

At 1 August 2004 and 31 May 2005

5 TRADE AND OTHER RECEIVABLES

31/05/2005
£'000
2,292

Amounts owed by subsidiary undertakings

6 CASH AND CASH EQUIVALENTS

31/05/2005
£'000
69

Cash at bank

7 SHARE CAPITAL

Authorised share capital

31/05/2005
£'000

40,000,000 Ordinary shares of £0.01 each

400

Allotted, called up and fully paid

31/05/2005
£'000

Ordinary shares of £0.01 each

210