

Registered no: 4426322
England and Wales

MATCHTECH GROUP PLC

INTERIM FINANCIAL STATEMENTS

FOR THE PERIOD FROM

1 AUGUST 2008 TO 17 JUNE 2009

TUESDAY



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13/10/2009

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COMPANIES HOUSE

INCOME STATEMENTfor the period from 1 August 2008 to 17 June 2009

Period from
01/08/2008
to 17/06/2009
Unaudited

	Note	£'000
Income from investment in subsidiary	2	3,626
Finance income		4
Finance cost		0
PROFIT BEFORE TAX		3,630
Income tax credit	3	1
PROFIT FOR THE PERIOD		3,631

BALANCE SHEET
at 17 June 2009

17/06/2009
Unaudited
£'000

ASSETS

Non-current assets

Investments in subsidiary undertakings 4 250

Current Assets

Trade and other receivables 5 3,011

Cash and cash equivalents 6 1,244

Total Current Assets 4,255

TOTAL ASSETS 4,505

LIABILITIES

Current liabilities

Current tax liability 1

TOTAL LIABILITIES 1

NET ASSETS 4,504

EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT

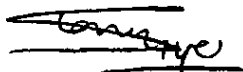
Called-up equity share capital 7 232

Share premium account 3,045

Retained earnings 1,227

TOTAL EQUITY 4,504

These financial statements were approved by the directors on the 7th October 2009, and signed on its behalf by:



A S DYER
Finance Director

UNAUDITED STATEMENT OF CHANGES IN EQUITY
for the period from 1 August 2008 to 17 June 2009

UNAUDITED INTERIM STATEMENT OF CHANGES IN EQUITY

	Share Capital	Share Premium	Retained Earnings	Total
	£'000	£'000	£'000	£'000
Balance at 1 August 2008	232	3,045	59	10,823
Profit for the period	0	0	3,631	3,631
Total recognised income and expense for the period	0	0	3,631	3,631
Dividends	0	0	(2,463)	(2,463)
New share capital	0	0	0	0
	0	0	(2,463)	(2,463)
Balance at 17 June 2009	232	3,045	1,227	4,504

NOTES

forming part of the financial statements

1 THE COMPANY AND SIGNIFICANT ACCOUNTING POLICIES

i Basis of preparation of interim financial information

These interim financial statements are for the period ending 17 June 2009. They have been prepared using the same accounting policies and estimation techniques as set out in the group accounts for the year ended 31 July 2008. They do not include all of the information required for full annual financial statements, and should be read in conjunction with the consolidated financial statements for the year ended 31 July 2008 which have been filed with the Registrar of Companies. The auditor's report on those financial statements was unqualified and did not contain a statement under section 237 (2)

ii Taxation

Current tax is the tax currently payable based on taxable profit for the year.

iii Cash and cash equivalents

Cash and cash equivalents comprise cash on hand, on demand deposits and bank overdrafts.

iv Dividends

Dividend distributions payable to equity shareholders are included in "other short term financial liabilities" when the dividends are approved in general meeting prior to the balance sheet date.

v Equity

Equity comprises the following:

- "Share capital" represents the nominal value of equity shares.
- "Share premium" represents the excess over nominal value of the fair value of consideration received for equity shares, net of expenses of the share issue.
- "Retained earnings" represents retained profits.

NOTES

forming part of the financial statements

2 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

Period from
01/08/2008
to 17/06/2009
£'000
3,626

Dividends received from subsidiary undertakings

3 INCOME TAX EXPENSE

Period from
01/08/2008
to 17/06/2009
£'000
1

Analysis of charge in the period

Total income tax credit

The total tax charge is lower than the standard rate of corporation tax. The differences are detailed below:

Profit before tax	3,630
Corporation Tax at current rate 21%	762
Corporate income tax relief on intra-group dividends	(761)
Over provision in prior year	(2)
Total UK tax credit	<u>(1)</u>

4 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

17/06/2009
£'000
250

At 1 August 2008 and 17 June 2009

5 TRADE AND OTHER RECEIVABLES

17/06/2009
£'000
3,011

Amounts owed by subsidiary undertakings

6 CASH AND CASH EQUIVALENTS

17/06/2009
£'000
1,244

Cash at bank

7 SHARE CAPITAL**Authorised share capital**

17/06/2009
£'000

40,000,000 Ordinary shares of £0.01 each

400**Allotted, called up and fully paid**

17/06/2009
£'000

Ordinary shares of £0.01 each

232