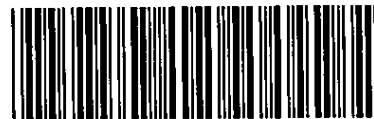


Registered no: 4426322
England and Wales

MATCHTECH GROUP PLC

**INTERIM FINANCIAL STATEMENTS
FOR THE PERIOD FROM
1 AUGUST 2007 TO 14 JUNE 2008**

TUESDAY



AOZJ3E2Z

AGW

13/10/2009

15

COMPANIES HOUSE

INCOME STATEMENT

for the period from 1 August 2007 to 14 June 2008

		Period from 01/08/2007 to 14/06/2008 <i>Unaudited</i>
	Note	£'000
Income from investment in subsidiary	2	3,310
Finance income		16
Finance cost		0
PROFIT BEFORE TAX		3,326
Income tax charge	3	(3)
PROFIT FOR THE PERIOD		3,323

BALANCE SHEET
at 14 June 2008

14/06/2008
Unaudited
£'000

ASSETS

Non-current assets

Investments in subsidiary undertakings	4	250
--	---	-----

Current Assets

Trade and other receivables	5	4,041
-----------------------------	---	-------

Cash and cash equivalents	6	187
---------------------------	---	-----

Total Current Assets		4,228
-----------------------------	--	--------------

TOTAL ASSETS		4,478
---------------------	--	--------------

LIABILITIES

Current liabilities

Current tax liability		3
-----------------------	--	---

TOTAL LIABILITIES		3
--------------------------	--	----------

NET ASSETS		4,475
-------------------	--	--------------

EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT

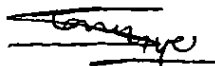
Called-up equity share capital	7	232
--------------------------------	---	-----

Share premium account		3,021
-----------------------	--	-------

Retained earnings		1,222
-------------------	--	-------

TOTAL EQUITY		4,475
---------------------	--	--------------

These financial statements were approved by the directors on the 7th October 2009, and signed on its behalf by:



A S DYER
Finance Director

UNAUDITED STATEMENT OF CHANGES IN EQUITY

for the period from 1 August 2007 to 14 June 2008

UNAUDITED INTERIM STATEMENT OF CHANGES IN EQUITY

	Share Capital	Share Premium	Retained Earnings	Total
	£'000	£'000	£'000	£'000
Balance at 1 August 2007	230	2,829	48	3,107
Profit for the period	0	0	3,323	3,323
Total recognised income and expense for the period	0	0	3,323	3,323
Dividends	0	0	(2,149)	(2,149)
New share capital	2	192	0	194
	2	192	(2,149)	(1,955)
Balance at 14 June 2008	232	3,021	1,222	4,475

NOTES

forming part of the financial statements

1 THE COMPANY AND SIGNIFICANT ACCOUNTING POLICIES

i Basis of preparation of Interim financial information

These interim financial statements are for the period ending 14 June 2008. They have been prepared using the same accounting policies and estimation techniques as set out in the group accounts for the year ended 31 July 2007. They do not include all of the information required for full annual financial statements, and should be read in conjunction with the consolidated financial statements for the year ended 31 July 2007 which have been filed with the Registrar of Companies. The auditor's report on those financial statements was unqualified and did not contain a statement under section 237 (2) and (3) of the Companies Act 1985.

ii Taxation

Current tax is the tax currently payable based on taxable profit for the year.

iii Cash and cash equivalents

Cash and cash equivalents comprise cash on hand, on demand deposits and bank overdrafts.

iv Dividends

Dividend distributions payable to equity shareholders are included in "other short term financial liabilities" when the dividends are approved in general meeting prior to the balance sheet date.

v Equity

Equity comprises the following:

- "Share capital" represents the nominal value of equity shares.
- "Share premium" represents the excess over nominal value of the fair value of consideration received for equity shares, net of expenses of the share issue.
- "Retained earnings" represents retained profits.

NOTES

forming part of the financial statements

2 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

Period from
01/08/2007
to 14/06/2008
£'000
3,310

Dividends received from subsidiary undertakings

3 INCOME TAX EXPENSE

Period from
01/08/2007
to 14/06/2008
£'000
3

Analysis of charge in the period

Total income tax charge

The total tax charge is lower than the standard rate of corporation tax. The differences are detailed below:

Profit before tax	3,326
Corporation Tax at current rate 20.33%	676
Corporate income tax relief on intra-group dividends	(673)
Total UK tax credit	<u>3</u>

4 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

14/06/2008
£'000
250

At 1 August 2007 and 14 June 2008

5 TRADE AND OTHER RECEIVABLES

14/06/2008
£'000
4,041

Amounts owed by subsidiary undertakings

6 CASH AND CASH EQUIVALENTS

14/06/2008
£'000
187

Cash at bank

7 SHARE CAPITAL

Authorised share capital

14/06/2008
£'000

40,000,000 Ordinary shares of £0.01 each

400

Allotted, called up and fully paid

14/06/2008
£'000

Ordinary shares of £0.01 each

230