Registered no: 4426322
England and Wales

MATCHTECH GROUP PLC

INTERIM FINANCIAL STATEMENTS

FOR THE PERIOD FROM

1 AUGUST 2007 TO 14 JUNE 2008

INCOME STATEMENT
for the period from 1 August 2007 to 14 June 2008

	Note	Period from 01/08/2007 to 14/06/2008 *Unaudited* £'000
Income from investment in subsidiary	2	**3,310**
Finance income		**16**
Finance cost		**0**
PROFIT BEFORE TAX		**3,326**
Income tax charge	3	**(3)**
PROFIT FOR THE PERIOD		**3,323**

BALANCE SHEET
at 14 June 2008

		14/06/2008
		Unaudited
ASSETS		**£'000**
Non-current assets		
Investments in subsidiary undertakings	4	**250**
Current Assets		
Trade and other receivables	5	**4,041**
Cash and cash equivalents	6	**187**
Total Current Assets		**4,228**
TOTAL ASSETS		**4,478**
LIABILITIES		
Current liabilities		
Current tax liability		**3**
TOTAL LIABILITIES		**3**
NET ASSETS		**4,475**
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT		
Called-up equity share capital	7	**232**
Share premium account		**3,021**
Retained earnings		**1,222**
TOTAL EQUITY		**4,475**

These financial statements were approved by the directors on the 7th October 2009, and signed on its behalf by:

A S DYER
Finance Director

UNAUDITED STATEMENT OF CHANGES IN EQUITY
for the period from 1 August 2007 to 14 June 2008

UNAUDITED INTERIM STATEMENT OF CHANGES IN EQUITY

	Share Capital	Share Premium	Retained Earnings	Total
	£'000	£'000	£'000	£'000
Balance at 1 August 2007	**230**	**2,829**	**48**	**3,107**
Profit for the period	0	0	3,323	3,323
Total recognised income and expense for the period	0	0	3,323	3,323
Dividends	0	0	(2,149)	(2,149)
New share capital	2	192	0	194
	2	192	(2,149)	(1,955)
Balance at 14 June 2008	**232**	**3,021**	**1,222**	**4,475**

NOTES

1 THE COMPANY AND SIGNIFICANT ACCOUNTING POLICIES

i Basis of preparation of interim financial information

These interim financial statements are for the period ending 14 June 2008. They have been prepared using the same accounting policies and estimation techniques as set out in the group accounts for the year ended 31 July 2007. They do not include all of the information required for full annual financial statements, and should be read in conjunction with the consolidated financial statements for the year ended 31 July 2007 which have been filed with the Registrar of Companies. The auditor's report on those financial statements was unqualified and did not contain a statement under section 237 (2) and (3) of the Companies Act 1985.

ii Taxation

Current tax is the tax currently payable based on taxable profit for the year.

iii Cash and cash equivalents

Cash and cash equivalents comprise cash on hand, on demand deposits and bank overdrafts.

iv Dividends

Dividend distributions payable to equity shareholders are included in "other short term financial liabilities" when the dividends are approved in general meeting prior to the balance sheet date.

v Equity

Equity comprises the following:

- "Share capital" represents the nominal value of equity shares.
- "Share premium" represents the excess over nominal value of the fair value of consideration received for equity shares, net of expenses of the share issue.
- "Retained earnings" represents retained profits.

2 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

	Period from 01/08/2007 to 14/06/2008 £'000
Dividends received from subsidiary undertakings	3,310

3 INCOME TAX EXPENSE

Analysis of charge in the period	Period from 01/08/2007 to 14/06/2008 £'000
Total income tax charge	3

The total tax charge is lower than the standard rate of corporation tax. The differences are detailed below:

Profit before tax	3,326
Corporation Tax at current rate 20.33%	676
Corporate income tax relief on intra-group dividends	(673)
Total UK tax credit	3

4 INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

	14/06/2008 £'000
At 1 August 2007 and 14 June 2008	250

5 TRADE AND OTHER RECEIVABLES

	14/06/2008 £'000
Amounts owed by subsidiary undertakings	4,041

6 CASH AND CASH EQUIVALENTS

	14/06/2008 £'000
Cash at bank	187

7 SHARE CAPITAL

Authorised share capital	14/06/2008 £'000
40,000,000 Ordinary shares of £0.01 each	400

Allotted, called up and fully paid	14/06/2008 £'000
Ordinary shares of £0.01 each	230