

## EANS-Adhoc: voestalpine AG / voestalpine reports largely stable earnings, margins slightly improved

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Financial Figures/Balance Sheet/3-month report

After the broad downturn of the economy in the course of last year, the past months showed a certain stabilizing trend. Against this backdrop voestalpine Group reports all in all stable results for the first quarter of the business year 2013/14, both, in comparison to last year's figures as well as in relation to the immediately preceding quarter. The gearing ratio (net financial debt in percent of equity) decreased further in this reporting period, whereas the number of employees, not least because of the latest acquisitions, rose to a new record level of 47,154 people (FTE) per 30.06.2013.

From today's perspective a further stabilization of the economic development in the coming months seems realistic, although a considerable risk of setbacks - not only in Europe - remains in place. An at least stable business cycle within the next months would create the prerequisites for a global economic recovery in 2014.

With regards to earnings expectations (EBITDA and EBIT) for the full business year 2013/14 a repetition of last year's figures seems the most probable scenario, unchanged to the view at the beginning of the business year, although a little better secured.

Key figures of the voestalpine Group

(acc._IFRS;_in_EURm)_	Q1_2012/13	Q1_2013/14	Change
	1.4.12_-_	1.4.13_-_	in_%
	30.6.2012_	30.6.2013_	
Revenue_____	3,050.6__	2,936.1__	-3.8__
EBITDA_____	372.4__	366.3__	-1.6__
EBITDA_margin_in_%__	12.2__	12.5__	
EBIT_____	228.0__	223.3__	-2.1__
EBIT_margin_in_%__	7.5__	7.6__	
Profit_before_tax_____	185.1__	179.9__	-2.8__
Profit_for_the_period*_____	144.9__	138.6__	-4.3__
EPS_(in_EUR)_____	0.74__	0.69__	-6.8__
Gearing_ratio_in_%__	49.9__	44.0__	

\* Before minority interest and hybrid capital interest

Further details on the 1st quarter results 2013/14 are available on our homepage [www.voestalpine.com](http://www.voestalpine.com) or feel free to contact our Investor Relations team +43/50304/15-9949.

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