

## EANS-Capital Market Information: voestalpine AG / New bond issues

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Offers to exchange hybrid bond received from more than 2/3 of bondholders

- 71.6 % of holders offered to exchange the hybrid bond 2007
- Issue of the new hybrid bond 2013 with a volume of EUR 500 million

In order to optimize its financing portfolio, voestalpine AG has invited all holders of the hybrid bond 2007 to submit offers for an exchange into the new hybrid bond 2013 with a volume of up to EUR 500 million. At the end of the offer period, which expired on March 14, 2013, 71.6% of bondholders had submitted offers to exchange. As a result, the issue volume of EUR 500 million for the hybrid bond 2013 can be fully utilized. Accordingly, allocations will be subject to reductions. The coupon rate of 7.125% for the hybrid bond 2013 is fixed until October 31, 2014; thereafter investors receive a coupon of 6% until October 31, 2019.

ISIN(s) of new bond issue: AT0000A0ZHF1

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