

EANS-Adhoc: voestalpine AG / Call of Hybrid Bond 2007

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The Management Board of voestalpine AG adopted a resolution today to call the entire issue of Hybrid Bond 2007 (ISIN AT0000A069T7) (issued by voestalpine AG in 2007) in accordance with § 4 (2)(i) of the terms and conditions effective on the first possible call date for this bond, namely 31 October 2014 (redemption date). The initial volume of EUR 1 billion for Hybrid Bond 2007 has been reduced by the exchange of this bond by creditors for a hybrid bond newly issued in 2013 (ISIN AT0000A0ZHF1) and currently stands at EUR 500 million.

Hybrid Bond 2013 (ISIN AT0000A0ZHF1) is not affected by this call of Hybrid Bond 2007 (ISIN AT0000A069T7).

The redemption amount is EUR 1,071.25 for each bond par value of EUR 1,000. Redemption will be performed via the paying agent and clearing system and no action is required by bond creditors in this regard. This is an electronic notification of bond creditors in accordance with § 11(1) of the terms and conditions of Hybrid Bond 2007.

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