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EANS-Adhoc: Wienerberger commences sale of treasury shares through accelerated bookbuilding procedure

Company Information
31.08.2021

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Today, the Managing Board of Wienerberger AG (FN 77676f; the "Company") has decided to offer institutional investors up to 2,500,000 treasury shares (ISIN AT0000831706), i.e. up to 2.2% of the Company's share capital, by means of an accelerated private placement (accelerated bookbuilding) and subject to an exclusion of acquisition (subscription) rights of existing shareholders. The Managing Board resolution dated 21 July 2021 on the exclusion of acquisition rights of existing shareholders in case the sale of treasury shares is pursued, which was published by means of inside information dissemination (adhoc disclosure) on 21 July 2021, was approved by the Supervisory Board of the Company on 10 August 2021.

The accelerated bookbuilding procedure will be initiated immediately. The final number of treasury shares to be sold as well as the price per share will be determined by the Managing Board of Wienerberger AG and announced after completion of the accelerated bookbuilding procedure.

In the placement agreement, the Company entered into a customary lock-up obligation of 90 days towards the Sole Global Coordinator of the accelerated bookbuilding, according to which the Company is obliged to refrain i.p. from disposing of or issuing shares or instruments with conversion right in shares of the Company against contributions in cash, unless the Sole Global Coordinator consents.

Net sales proceeds shall be used, amongst others, to take advantage of growth opportunities in water and energy management within Wienerberger Piping Solutions and for general corporate purposes.

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This publication does not constitute a recommendation concerning the private placement. Potential investors should consult their professional advisors as to the suitability of the private placement for the entity or person concerned.

Each of the banks accompanying the placement is acting for the Company only in connection with the private placement and no one else, and will not be responsible to anyone other than the Company for providing the protections offered to clients nor for providing advice in relation to the private placement treasury shares or the private placement, the contents of this publication or any transaction, arrangement or other matter referred to in this publication.

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