

wienerberger

EQS Voting Rights Announcement: Wienerberger AG

Wienerberger AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

15.06.2023 / 12:00 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

London, 14.6.2023

Overview

☐ Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Wienerberger AG

2. Reason for the notification: Acquisition or disposal of voting rights

3. Person subject to notification obligation

Name: The Goldman Sachs Group, Inc.

City: Wilmington

Country: United States of America (USA)

4. Name of shareholder(s):

5. Date on which the threshold was crossed or reached: 12.6.2023

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	1,65 %	2,46 %	4,11 %	111 732 343
Position of previous notification (if applicable)	1,49 %	2,32 %	3,81 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000831706		1 846 527		1,65 %
US9676621074		185		0,00 %
SUBTOTAL A	1 846 712		1,65 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Securities	Open	N/A	1 097 347	0,98 %

Lending				
Call Option	16/06/2023	N/A	900 000	0,81 %
Future	15/12/2023	N/A	25 424	0,02 %
SUBTOTAL			2 022 771	1,81 %
B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Call Warrant	31/12/2030	N/A	Cash	54 964	0,05 %
Swap	02/06/2033	N/A	Cash	470 332	0,42 %
Put Option	16/06/2023	N/A	Physisch	200 000	0,18 %
SUBTOTAL B.2				725 296	0,65 %

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	The Goldman Sachs Group, Inc.				
2	Goldman Sachs (UK) L.L.C.	1			
3	Goldman Sachs Group UK Limited	2			
4	Goldman Sachs International	3	0,23 %	2,19 %	2,42 %
5	Goldman Sachs & Co. LLC	1	0,00 %	0,10 %	0,10 %
6	GSAM Holdings LLC	1			
7	Goldman Sachs Asset Management, L.P.	6	0,87 %	0,00 %	0,87 %
8	Goldman Sachs Bank USA	1			
9	Goldman Sachs Bank Europe SE	8	0,00 %	0,17 %	0,17 %
10	Goldman Sachs Asset Management Holdings LLC	6			
11	Goldman Sachs Asset Management UK Holdings I Ltd	10			
12	Goldman Sachs Asset Management UK Holdings II Ltd	11			
13	Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs Asset Management Holdings II B.V.	12			
14	Goldman Sachs Asset Management Holdings B.V.	13	0,30 %	0,00 %	0,30 %
15	GSAMI Holdings I LLC	6			
16	GSAMI Holdings II Ltd	15			
17	Goldman Sachs Asset Management International Holdings Ltd	16			
18	Goldman Sachs Asset Management International	17	0,25 %	0,00 %	0,25 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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London am 14.6.2023

15.06.2023 CET/CEST

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End of News

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