



Announcement Summary

Entity name

KORE POTASH PLC

Date of this announcement

Wednesday August 28, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KP2AA	ORDINARY FULLY PAID	4,299,454	28/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KORE POTASH PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

621843614

1.3 ASX issuer code

KP2

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Aug-2024 17:28	New - Proposed issue of securities - KP2	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KP2AA : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

28/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B lodged on 26 August 2024.

Issue details

Number of +securities

4,299,454

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

GBP - Pound Sterling

What was the issue price per +security?

GBP 0.00110000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KP2 : CHESS DEPOSITARY INTERESTS 1:1	707,005,514

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KP2AH : OPTION EXPIRING 15-APR-2027 EX GBP 0.001	35,000,000
KP2AA : ORDINARY FULLY PAID	3,645,423,179