

EANS-Voting Rights: Frauenthal Holding AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication

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Person/company obliged to make the notification:

Name: Frauenthal Holding AG

Place: Rooseveltplatz 10, 1090 Wien

State: Österreich

Frauenthal Holding AG ("FHAG") announces that on 19 October 2012 it acquired 671,043 own bearer shares (approximately 7,11% of the share capital) in the course of a voluntary public offering pursuant to Section 4 et seq Austrian Takeover Act. By way of this acquisition, FHAG reached and exceeded the threshold of 5% and reached the threshold of 10%, in each case with regard to own shares held.

As of 19 October 2012, FHAG holds 943,499 own bearer shares (10% of the share capital).

Vienna, 19 October 2012 Frauenthal Holding AG

Further inquiry note: Frauenthal Holding AG

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