

Mothercare plc

Interim accounts for the period ended 4 October 2011

Company Registration No 1950509



Mothercare plc

Contents

	Page
Officers and professional advisors	1
Profit and loss account	2
Balance sheet	3
Notes to the financial statements	4

Mothercare plc

Officers and professional advisors

Directors

B Gordon
N Harrington
B Cragg
D Williams
A Mackenzie
R Rivers
I Peacock - Non -executive Chairman (resigned as chairman 15 August 2011)
A Parker - Non - executive Chairman (appointed 15 August 2011)

Secretary

T Ashby

Registered Office

Cherry Tree Road
Watford
Hertfordshire
WD24 6SH

Bankers

HSBC Bank plc
City of London Corporate Office
8 Canada Square
London
E14 5XL

Auditor

Deloitte LLP
Chartered Accountants and Statutory Auditor
London

Mothercare plc

Profit and loss account For the period ended 4 October 2011

	For the period ended 4 October 2011 £ million
Investment income	3 4
Interest payable	(0 6)
Foreign exchange	(0 1)
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Gross profit	2 7
Administrative expenses	(0 1)
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Profit on ordinary activities before taxation	2 6
Tax on profit on ordinary activities	-
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Profit on ordinary activities after taxation	2 6
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All results relate to continuing operations

There are no recognised gains or losses in the period other than the profit for the period

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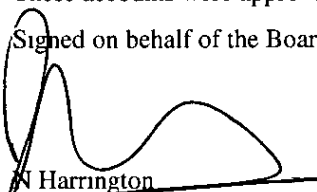
Balance sheet

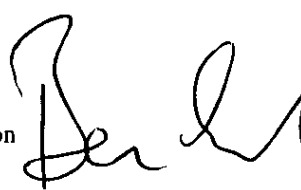
As at 4 October 2011

	Notes	4 October 2011 £ million
Fixed assets		
Investments in subsidiary undertakings		216.3
Current assets		
Debtors	2	6.5
Cash at bank and in hand		0.3
		6.8
Creditors: amounts falling due within one year	3	(103.7)
Net current liabilities		(96.9)
Total assets less current liabilities		119.4
Net assets		119.4
Capital and reserves		
Called up share capital	4	44.3
Share premium account	5	6.1
Other reserves	5	50.8
Own shares	5	(2.2)
Profit and loss account	5	20.4
Shareholders' funds		119.4

These accounts were approved by the board of directors on 6 October 2011

Signed on behalf of the Board of Directors by


N Harrington
Director

B Gordon
Director 

Mothercare plc

Notes to the financial statements

1. Significant accounting policies

The accounting period for these interim accounts covers the period from 27 March 2011 until 4 October 2011

Basis of accounting

These financial statements have been prepared under the historical cost basis and on a going concern basis in accordance with applicable United Kingdom law and United Kingdom generally accepted accounting standards. The principal accounting policies are presented below and have been applied consistently throughout the period to 4 October 2011

Investments

Fixed asset investments are shown at cost less provision for impairment

Taxation

Current tax, including UK corporation tax and foreign tax, is provided at amounts expected to be paid (or recovered) using the tax rates and laws that have been enacted or substantively enacted by the balance sheet date

Related parties

The Company has taken advantage of paragraph 3 (c) of Financial Reporting Standard 8 'Related party Disclosures' not to disclose transactions with group entities or interests of the group qualifying as related parties

2. Debtors

	At at 4 October 2011 £ million
Amounts due from subsidiary undertakings	5.6
Other debtors	0.9
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	6.5
	<hr/>

Mothercare plc

Notes to the financial statements

3. Creditors: amounts falling due within one year

	At at 4 October 2011 £ million
Amounts due to subsidiary undertakings	55.2
Bank loans and overdrafts	47.5
Accruals and other creditors	1.0
	<u>103.7</u>

4. Called up share capital

	No of shares	£million
Allotted called up and fully paid		
Ordinary shares of 50p each		
Balance at 27 March 2011	88,540,219	44.3
Issued under the Mothercare Sharesave Scheme	89,415	-
	<u>88,629,634</u>	<u>44.3</u>
Balance at 4 October 2011	<u>88,629,634</u>	<u>44.3</u>

5. Reconciliation of movements in shareholders' funds

	Share premium £million	Other reserve £million	Own shares £million	Profit and loss account £million
Balance as at 27 March 2011	5.9	50.8	(9.0)	33.1
Net premium on shares issued	0.2	-	-	-
Fair value of share based payments	-	-	-	1.9
Shares transferring to employees on vesting	-	-	6.8	(6.8)
Dividends	-	-	-	(10.4)
Profit for the financial period	-	-	-	2.6
	<u>6.1</u>	<u>50.8</u>	<u>(2.2)</u>	<u>20.4</u>
Balance as at 4 October 2011	<u>6.1</u>	<u>50.8</u>	<u>(2.2)</u>	<u>20.4</u>