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EANS-Voting Rights: Oberbank AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

1. Issuer: Oberbank AG; Untere Donaulände 28; 4020 Linz
2. Reason for the notification: Event changing the breakdown of voting rights
3. Person subject to notification obligation
Name: UniCredit S.p.A
City: Milano
Country: Italy
4. Name of shareholder(s): UniCredit Bank Austria AG
CABO Beteiligungsgesellschaft m.b.H.
5. Date on which the threshold was crossed or reached: 7.11.2020
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1+_7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	27,17 %	0,00 %	27,17 %	35 307 300
Position of previous notification (if applicable)	27,29 %		27,29 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
	Number of voting rights		% of voting rights	
	Direct	Indirect	Direct	Indirect
ISIN Code	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)
AT0000625108		9_594_407		27,17_ %
SUBTOTAL_A	9_594_407		27,17_ %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL_B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL_B.2		

8. Information in relation to the person subject to the notification obligation: Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	UniCredit_S.p.A				
2	UniCredit Bank Austria AG	1	3,41 %		3,41 %
3	CABET-Holding-GmbH	2			
4	CABO Beteiligungsgesellschaft m.b.H.	3	23,76 %		23,76 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

The reason for the notification according to §§130/133 Stock Exchange Act is a change in votings rights as a result of the conversion of preferred shares into ordinary shares of Oberbank AG, which will result in a marginal change of voting rights share of CABO Beteiligungsgesellschaft m.b.H. in Oberbank AG below the threshold of 25%. This proportion of voting rights of CABO

Beteiligungsgesellschaft m.b.H.will decrease from 25,97% to 23,76%. Further the proportion of voting rights of UniCredit Bank Austria-Group decreases from 27,29% to 27,17% as a result of this conversion.

Note: in the present case it is not a share transfer but a share conversion only.

end of announcement

euro adhoc

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