

Panther Securities plc

GENERAL MEETING

At a general meeting of Panther Securities plc ("Company") held at Deneway House, 88-94 Darkes Lane, Potters Bar, Hertfordshire EN6 1AQ on 27 November 2013 at 11.30 a.m. the following resolution was passed as a special resolution:

SPECIAL RESOLUTION

That the listing of the ordinary shares of 25 pence each in the capital of the Company on the premium segment of the official list of the UK Listing Authority and admission to trading on the London Stock Exchange's main market for listed securities be cancelled and application be made for admission of the said shares to trading on AIM and the directors of the Company be and are hereby authorised to do and/or procure to be done all such acts and/or things as they may consider necessary or desirable in connection therewith.



Simon Peters
Secretary

27 November 2013

Registered office:
Deneway House
88-94 Darkes Lane
Potters Bar
Hertfordshire
EN6 1AQ

Registered in England and Wales No. 293147